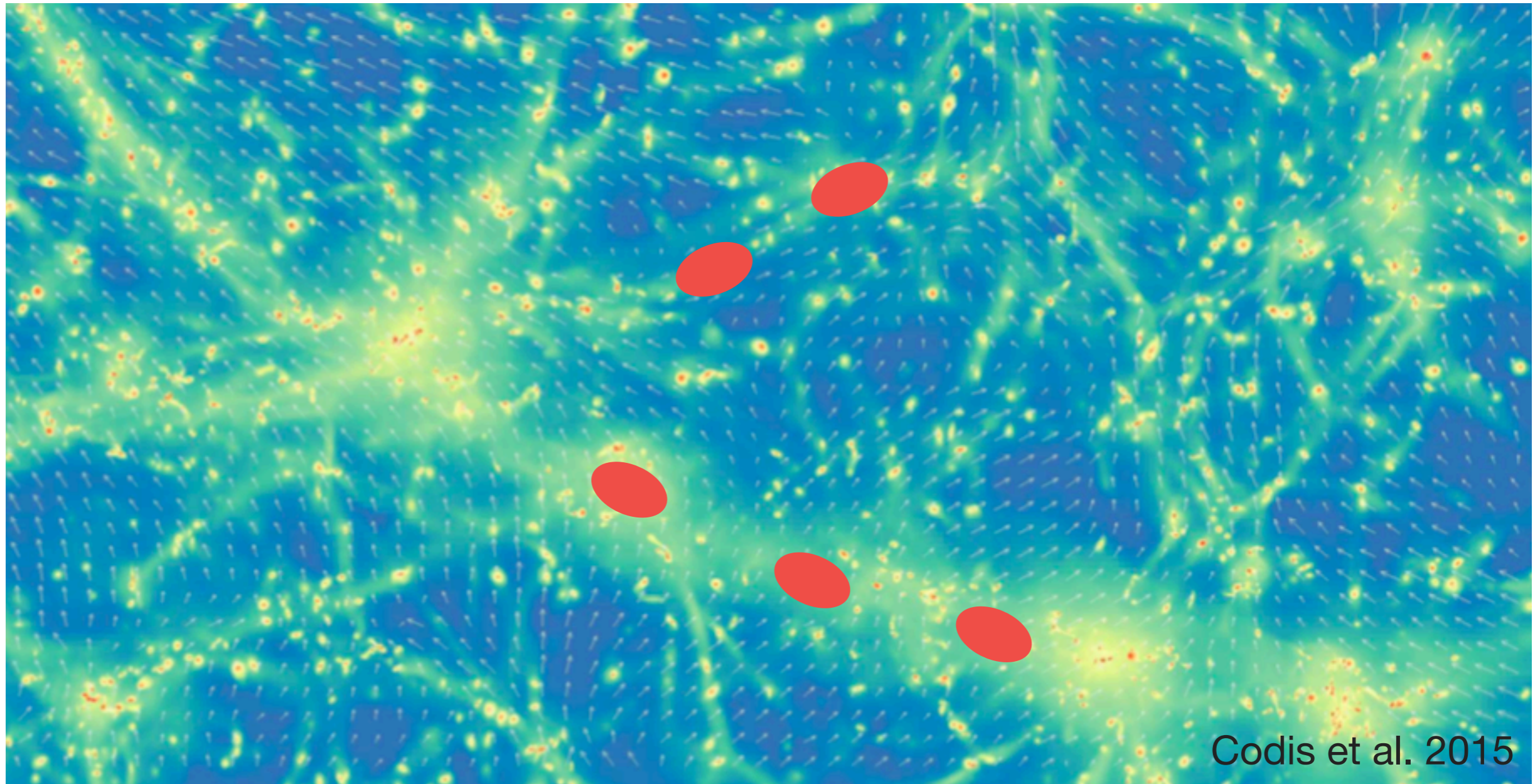




# Galaxy Intrinsic Alignment as a Probe in Spectroscopic Surveys

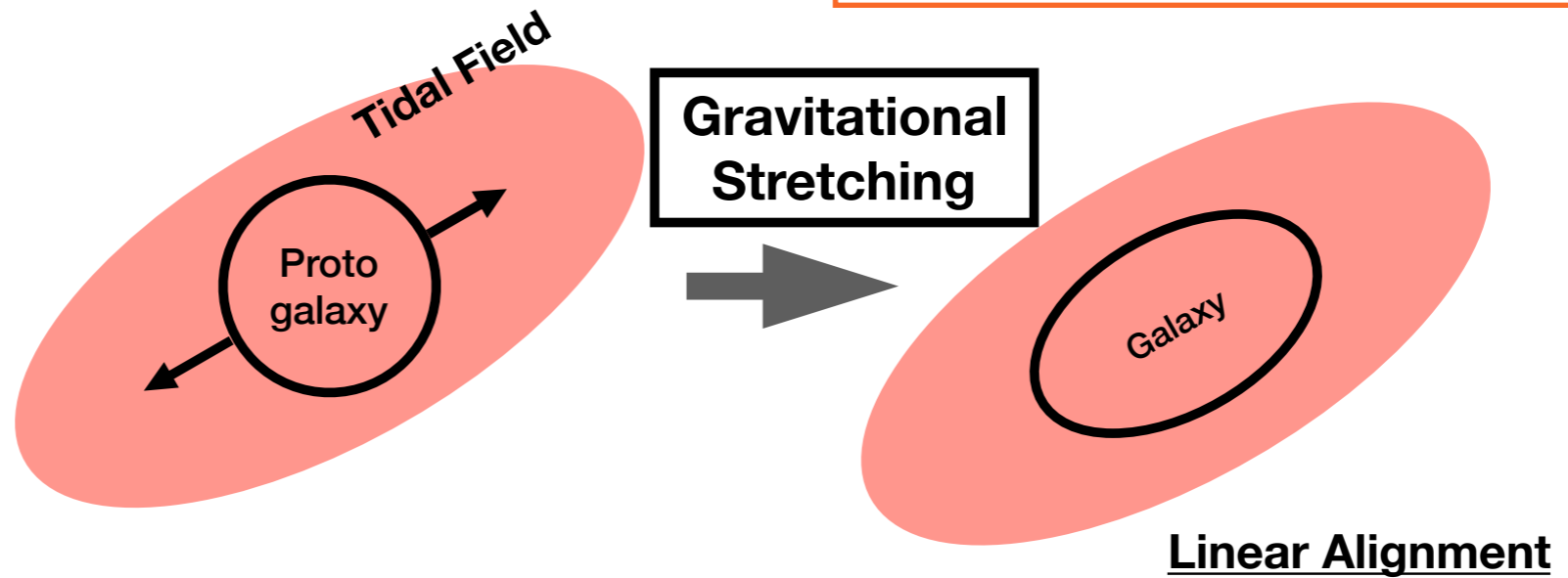
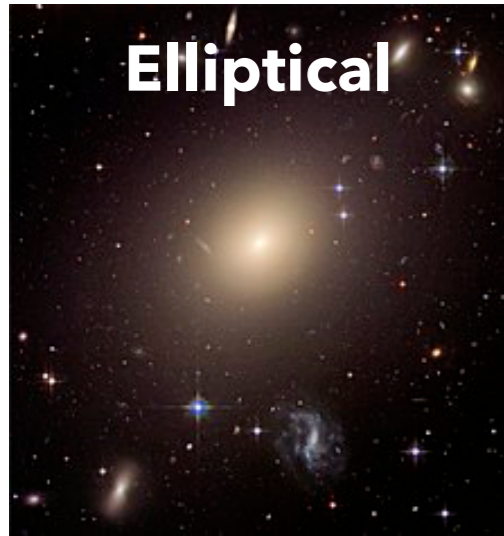
Jingjing Shi, with Ken Osato, Toshiki Kurita,  
Masahiro Takada +

# GALAXY INTRINSIC ALIGNMENT

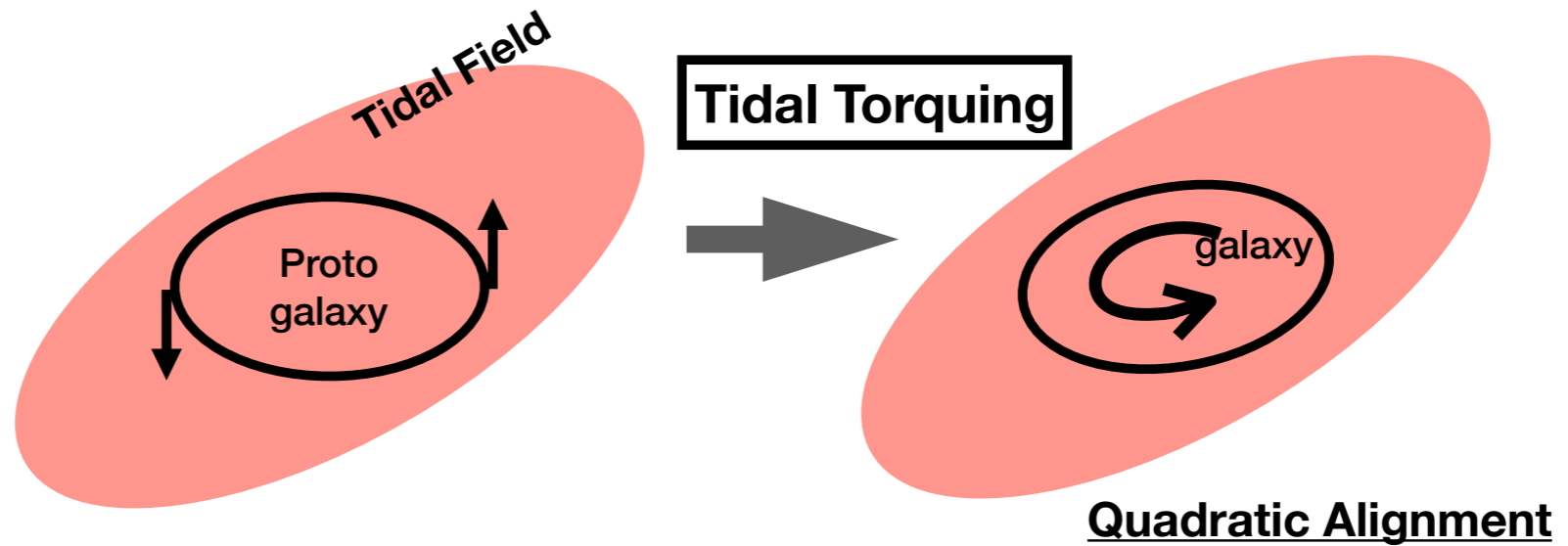


- ▶ **Challenge** — contaminates weak lensing cosmology
- ▶ **Opportunity** — probe of cosmology and galaxy formation physics

# GALAXY INTRINSIC ALIGNMENT – THEORIES



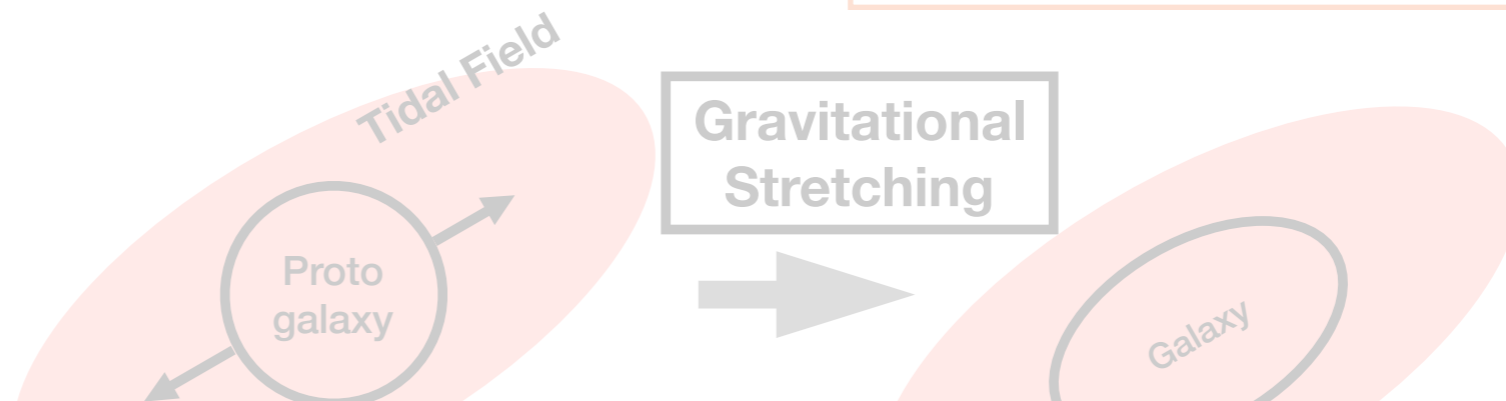
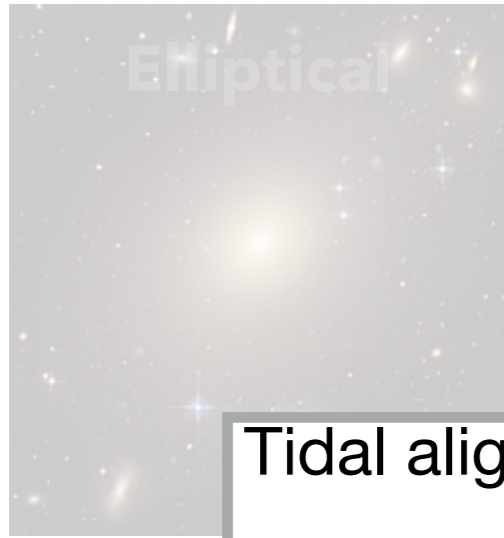
$$\gamma^I = -\frac{C_1}{4\pi G} (\nabla_x^2 - \nabla_y^2, 2\nabla_x \nabla_y) \mathcal{S}[\Psi_P]$$



$$\gamma_{(+,\times)}^I = C_2 (T_{1i}^2 - T_{2i}^2, 2T_{1i}T_{2i})$$

# GALAXY INTRINSIC ALIGNMENT – THEORIES

$$\gamma^I = -\frac{C_1}{4\pi G} (\nabla_x^2 - \nabla_y^2, 2\nabla_x \nabla_y) \mathcal{S}[\Psi_P]$$



Tidal alignment & tidal torque (TATT) Blazek+2019

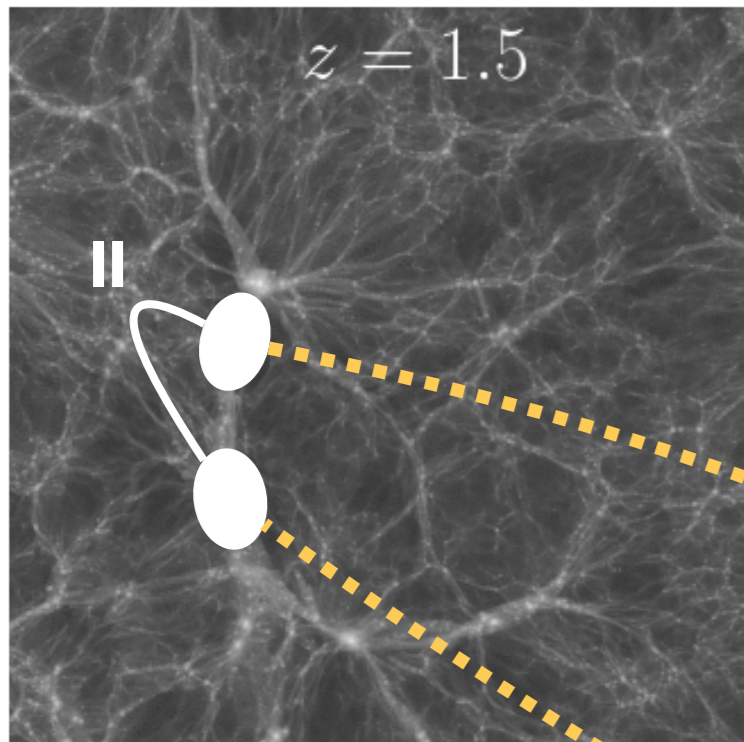
$$\gamma_{ij}^I = \underbrace{C_1 s_{ij}}_{\text{Tidal Alignment}} + \underbrace{C_{1\delta} (\delta \times s_{ij})}_{\text{Density Weighting}} + \underbrace{C_2 \left[ \sum_{k=0}^2 s_{ik} s_{kj} - \frac{1}{3} \delta_{ij} s^2 \right]}_{\text{Tidal Torquing}} + \dots,$$



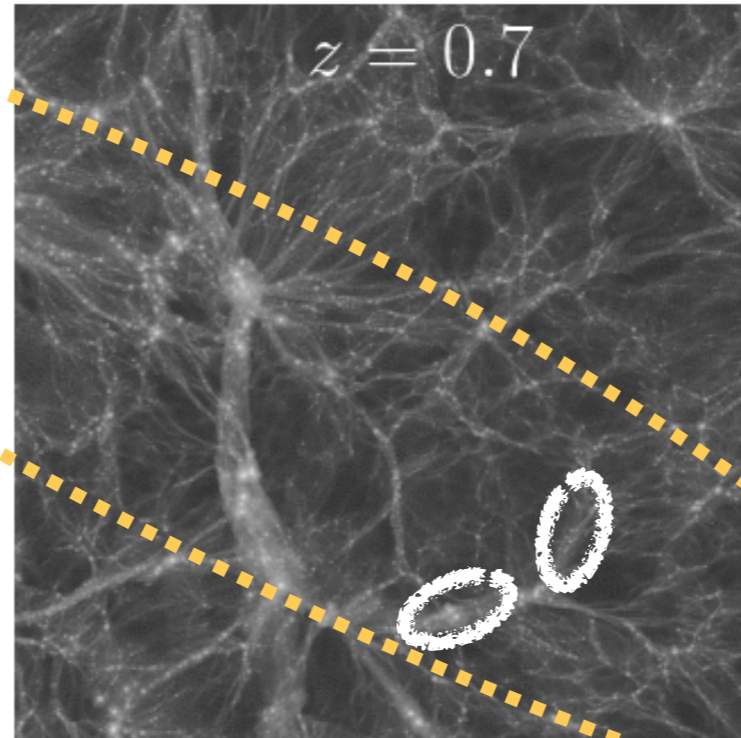
Quadratic Alignment

$$\gamma_{(+,\times)}^I = C_2 (T_{1i}^2 - T_{2i}^2, 2T_{1i} T_{2i})$$

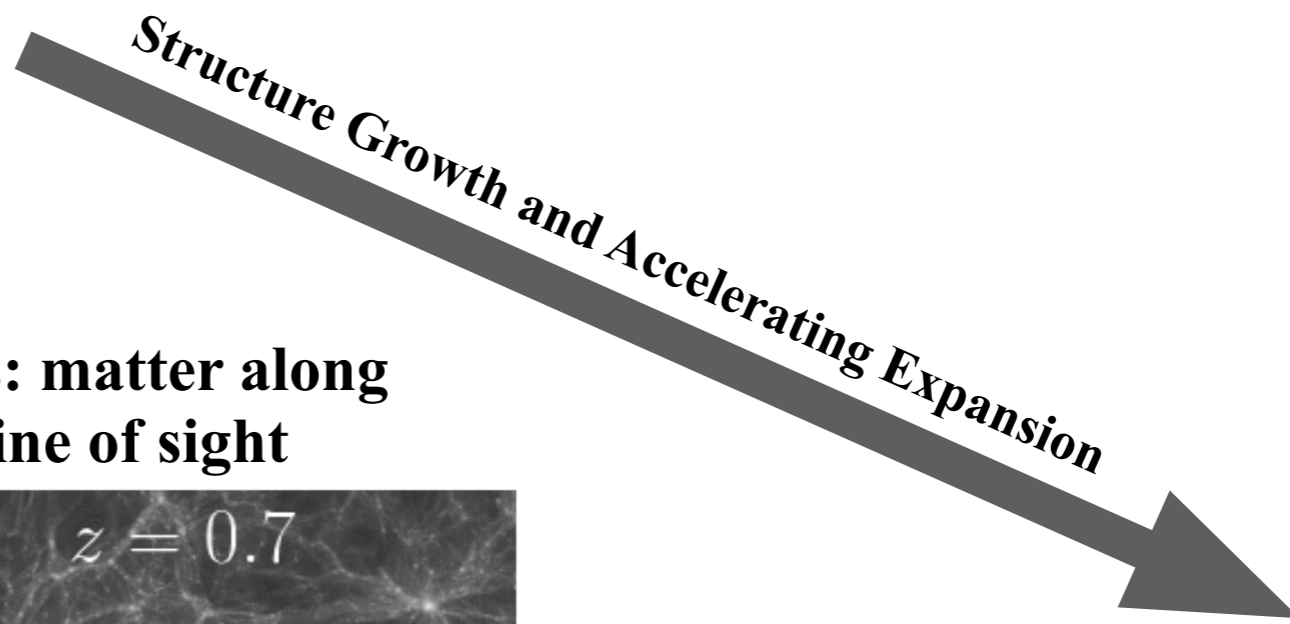
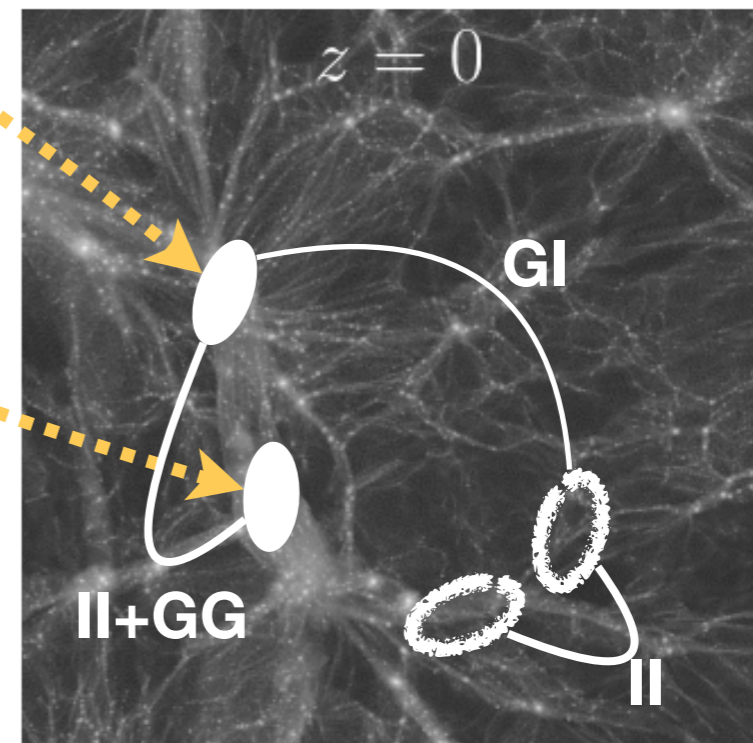
Source



Lens: matter along line of sight



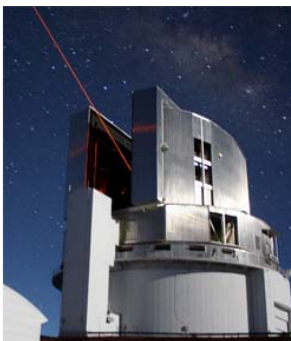
Observed Images



II: intrinsic alignment  
GI: intrinsic alignment  
GG: cosmic shear

Galaxy intrinsic alignment — Primary contamination of cosmic shear cosmology

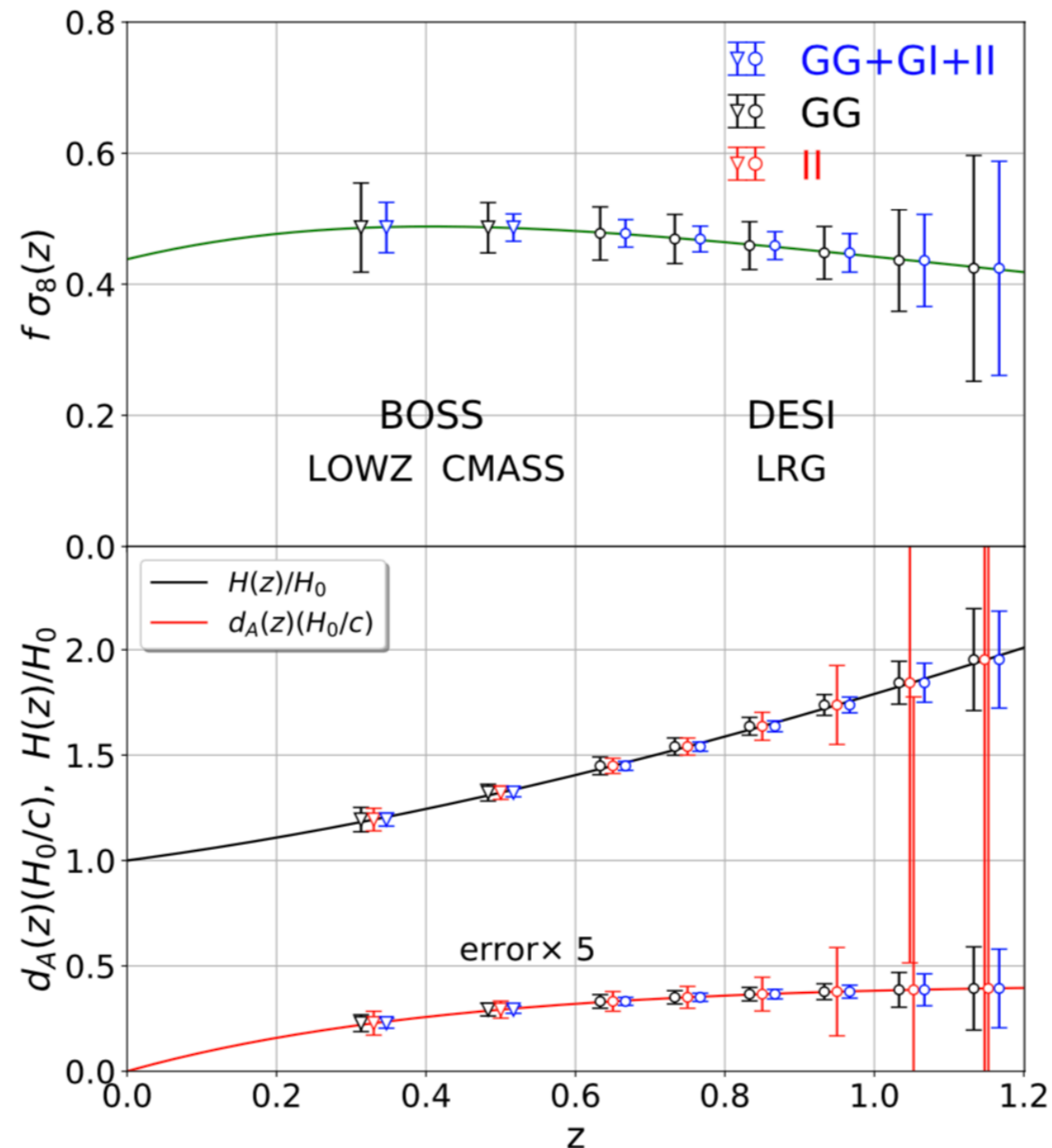
(Hirata & Seljak 2004, Troxel+2015)



# INTRINSIC ALIGNMENT — PROBE OF COSMOLOGY

- Complementary probe of Baryonic Acoustic Oscillation, Redshift Space Distortion (Chisari+2013, Taruya & Okumura 2020)

~1.5 tighter constraint by combining with IA signal



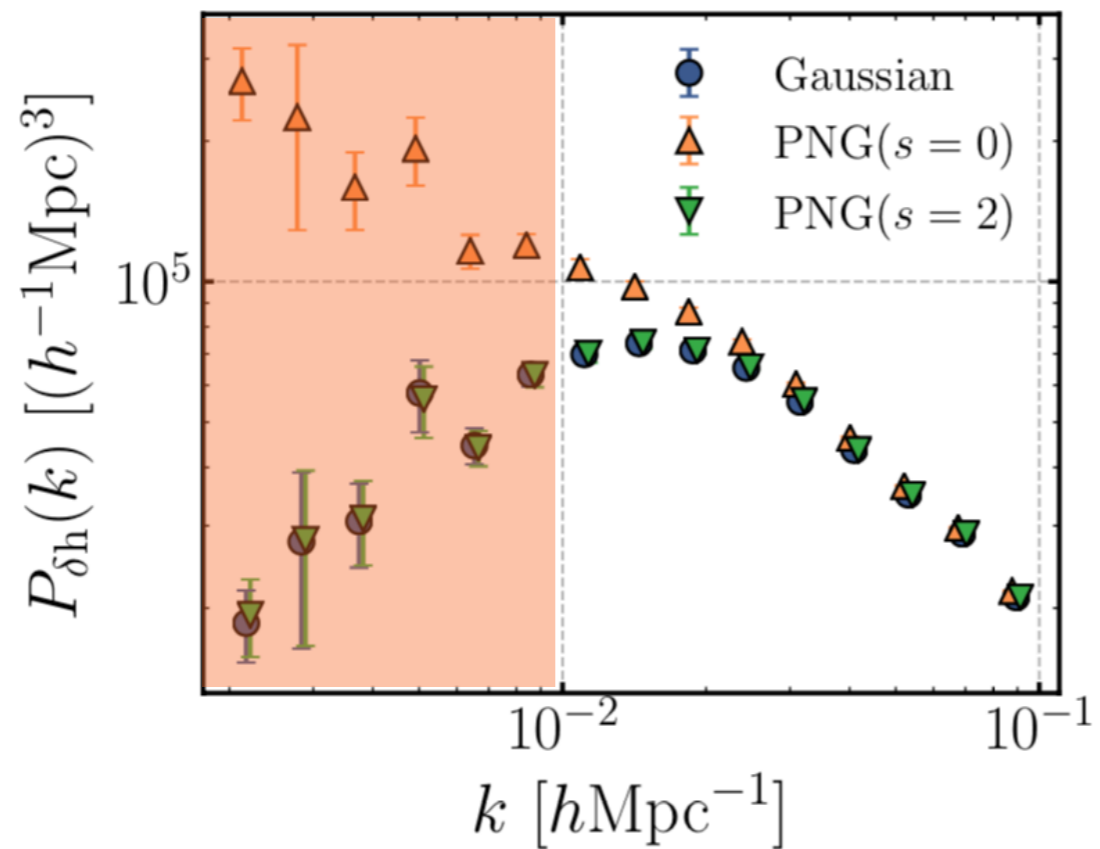
Taruya &  
Okumura 2020

# INTRINSIC ALIGNMENT – PROBE OF COSMOLOGY

- ▶ Probe of Primordial non-Gaussianity (Schmidt+15, Akitsu+20)

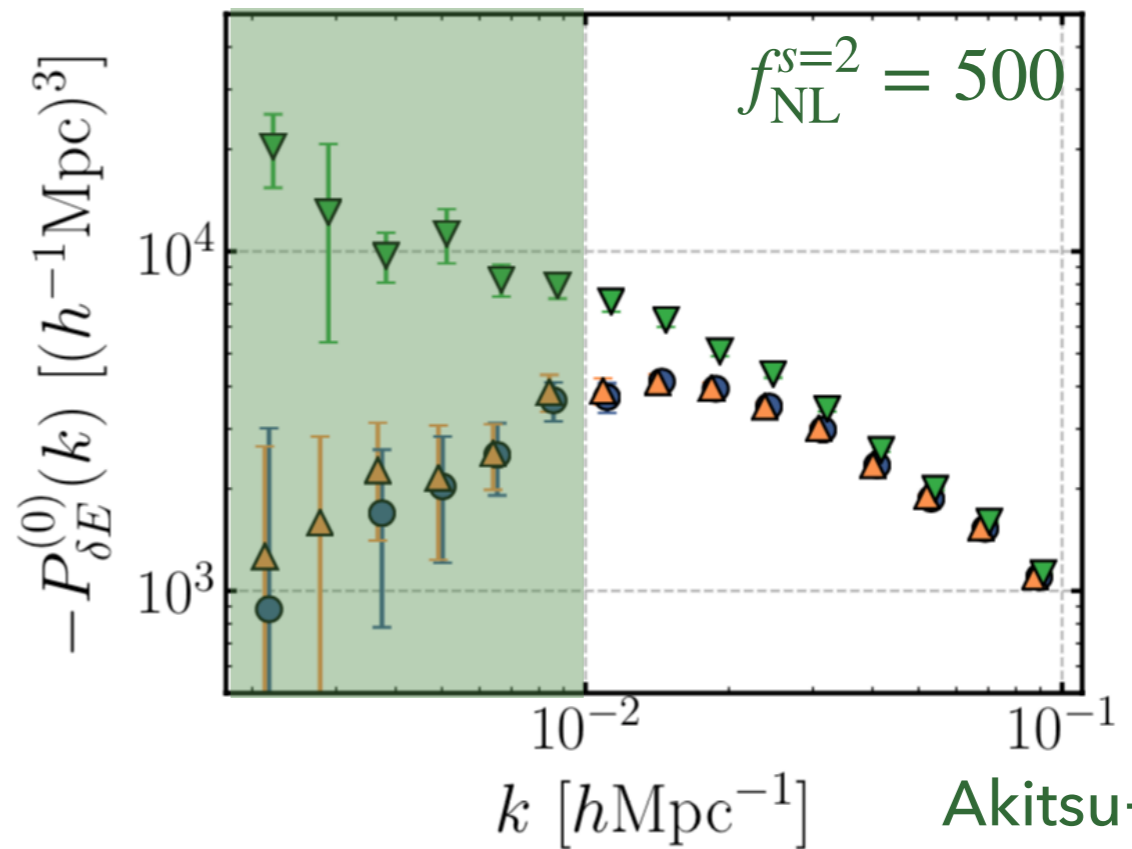
$$\zeta^{\text{NG}}(x) = \zeta(x) + f_{\text{NL}}^{s=0} [\zeta(x)^2 - \langle \zeta \rangle^2]$$

$$\zeta^{\text{NG}}(x) = \zeta(x) + f_{\text{NL}}^{s=2} [(\psi_{ij})^2 - \langle (\psi_{ij})^2 \rangle] \quad \psi_{ij}(x) \equiv \nabla^{-2} (\partial_i \partial_j - \frac{\delta_{ij}^K}{3} \nabla^2 \zeta)$$



Clustering → isotropic PNG (s=0)

Dalal+2008



IA → sensitive probe of anisotropic PNG (s=2)

Akitsu+2020

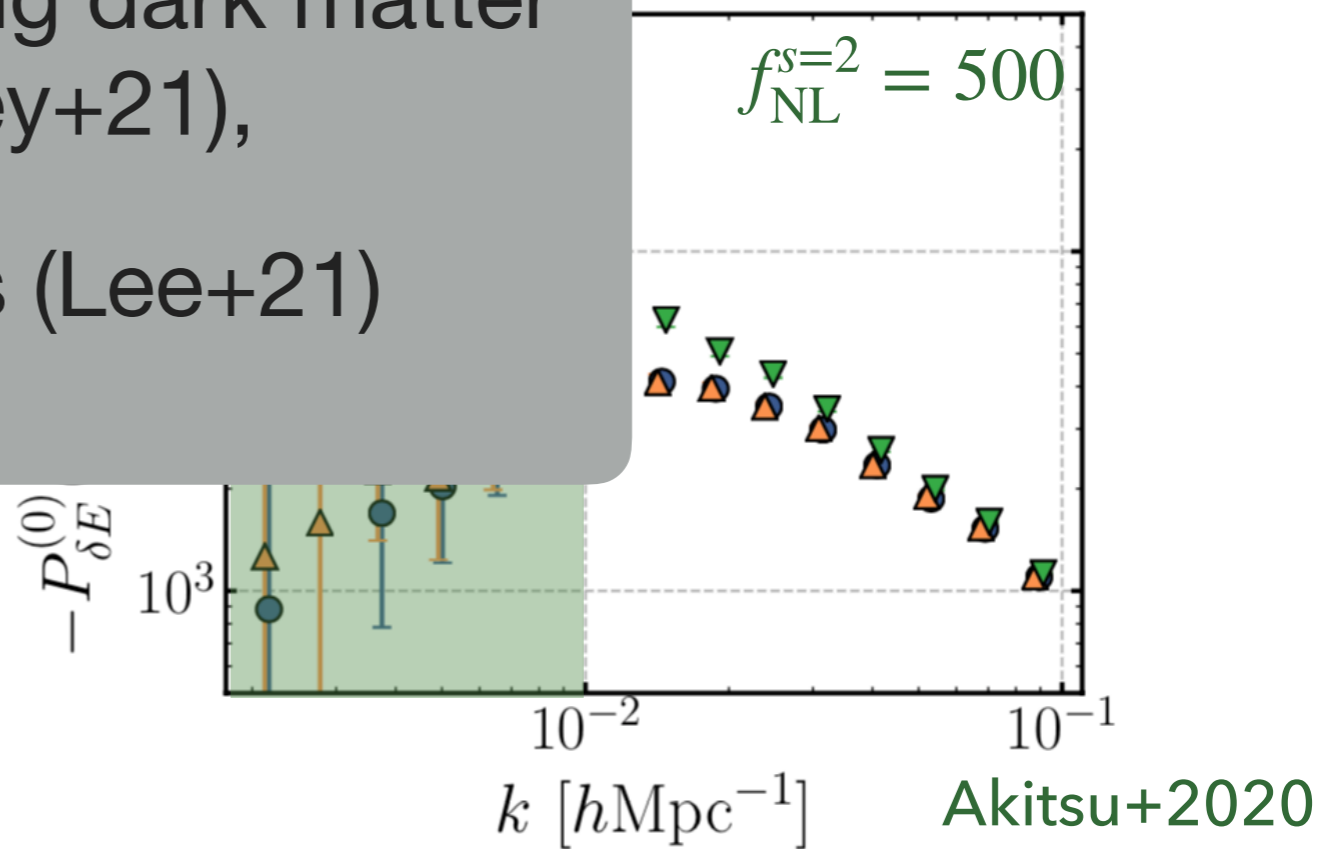
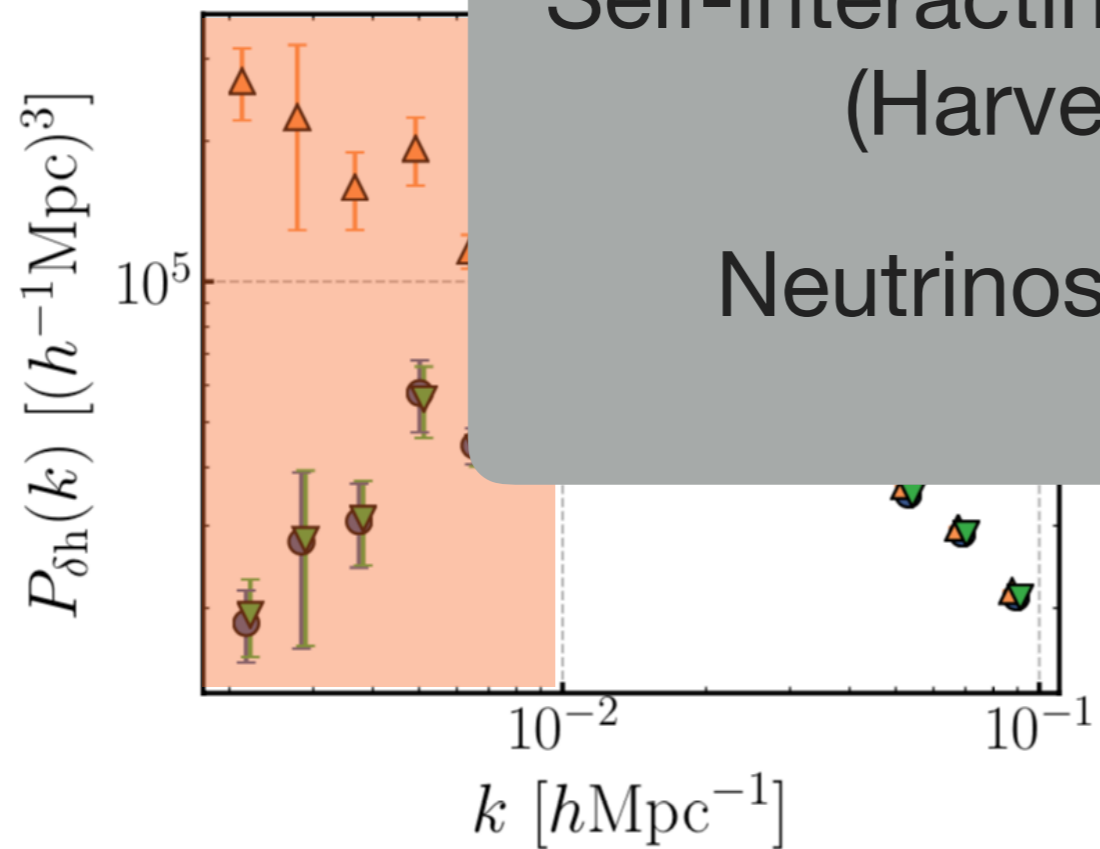
# INTRINSIC ALIGNMENT – PROBE OF COSMOLOGY

- ▶ Probe of Primordial non-Gaussianity (Schmidt+15, Akitsu+20)

$$\zeta^{\text{NG}}(x) = \zeta(x) + f_{\text{NL}}[\zeta(x)^2 - \langle \zeta \rangle^2]$$

$$\zeta^{\text{NG}}(x) = \zeta(x) + f_{\text{NL}} \left( \partial_i \partial_j \zeta - \frac{\delta_{ij}^K}{3} \nabla^2 \zeta \right)$$

Self-interacting dark matter (Harvey+21),  
Neutrinos (Lee+21)



Clustering → isotropic PNG (s=0)

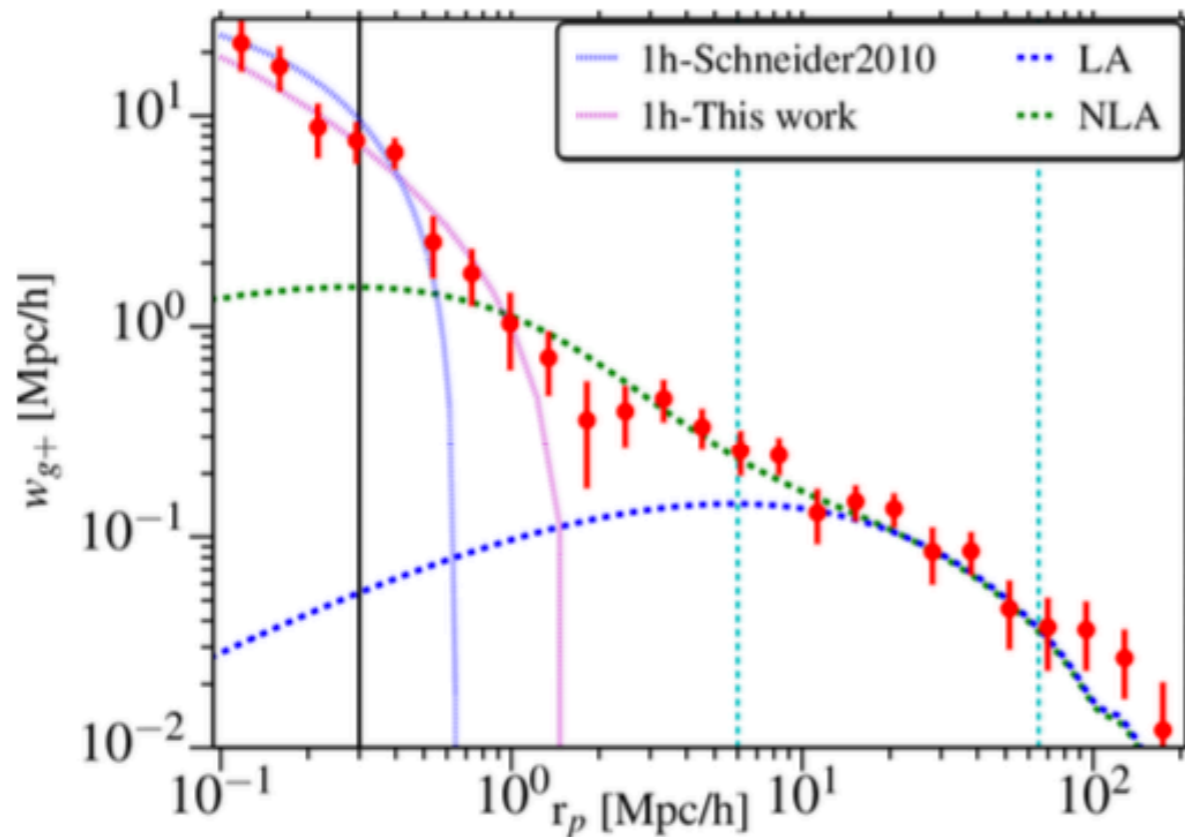
IA → sensitive probe of anisotropic PNG (s=2)

Dalal+2008



# INTRINSIC ALIGNMENT — OBSERVATIONS

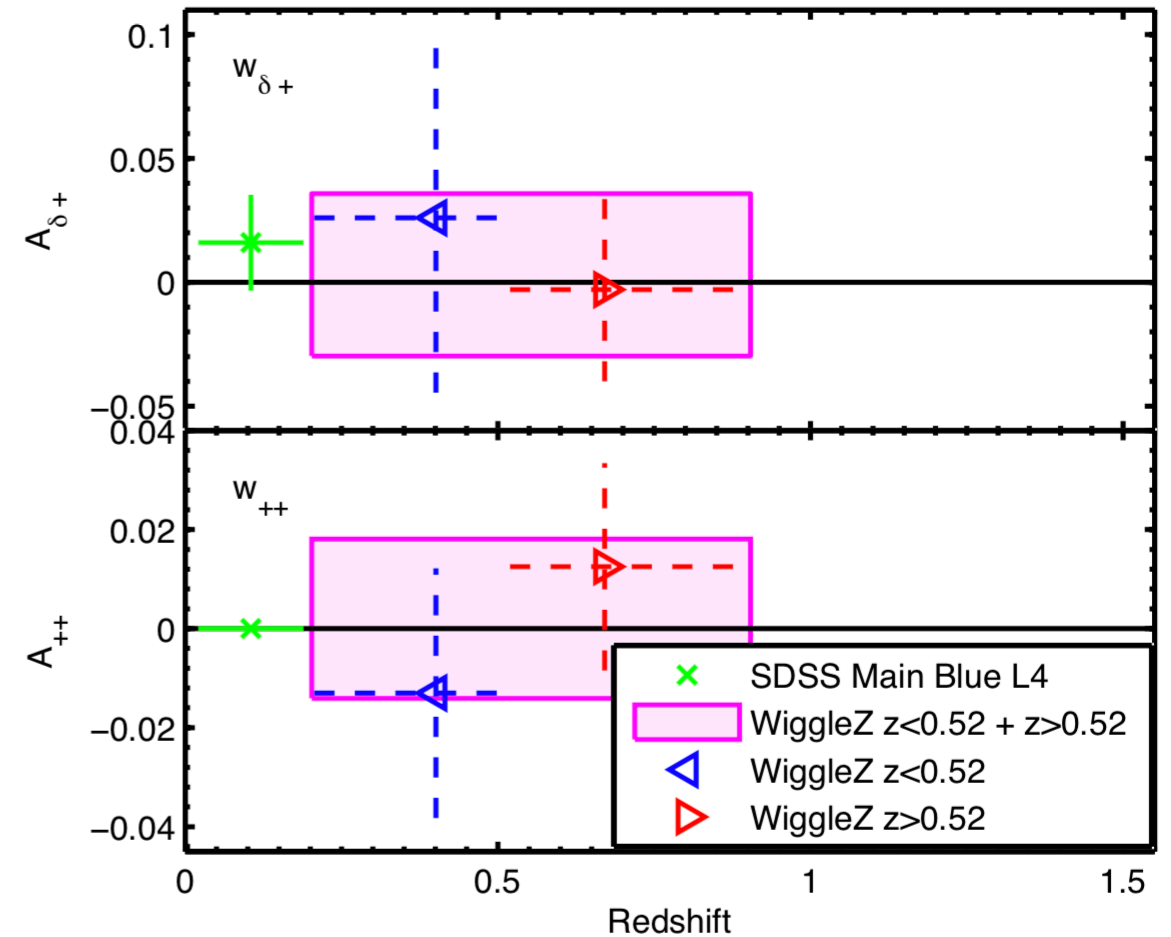
Mandelbaum+2011, Yao+2020



Luminous red galaxies

Singh et al. 2015

Blue star-forming galaxies — no clear IA signal detected so far



IA measurement : spectroscopic survey  $\delta_g \otimes \gamma_g^{+,x}$  from image survey

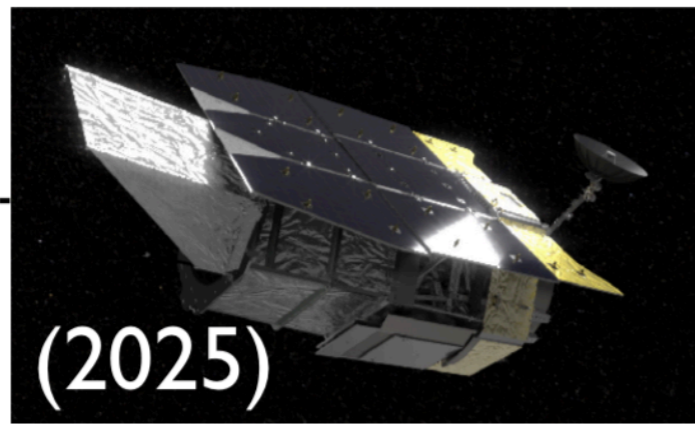
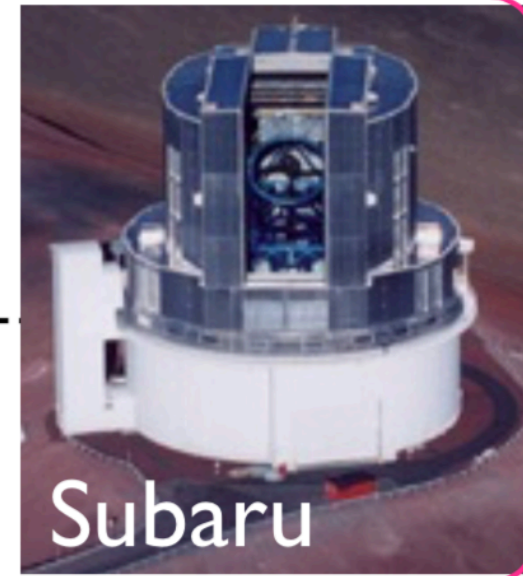
# ONGOING/UPCOMING SURVEYS

Imaging surveys



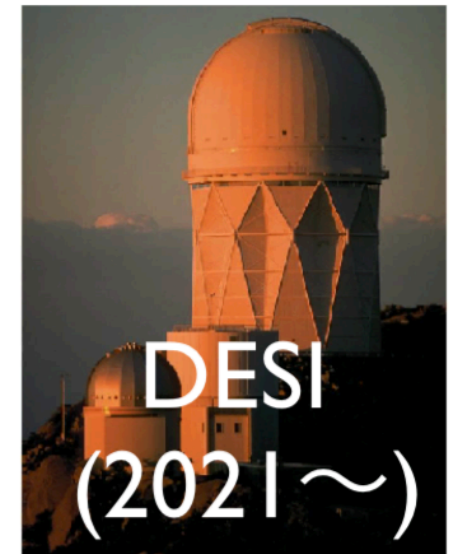
HSC  
(2014~)

PFS  
(2024~)



Nancy Grace Roman Space Telescope (WFIRST)

Spectroscopic surveys



Adapted from Atsushi Taruya's slide

# EMISSION LINE GALAXY (ELG) SURVEYS



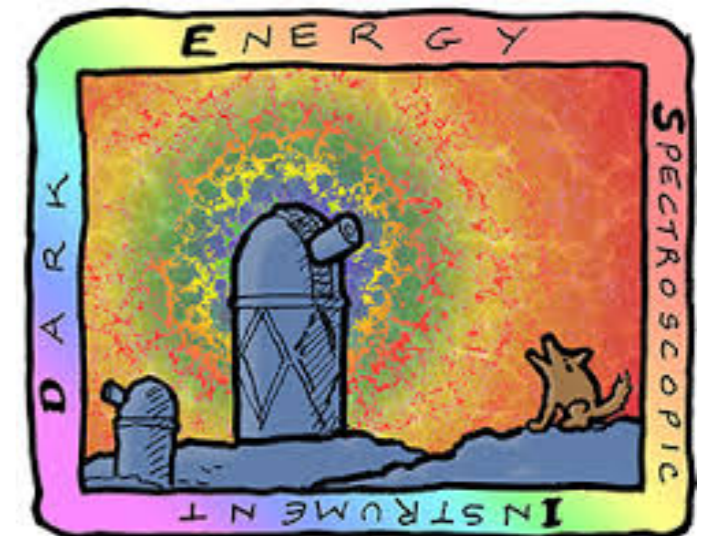
Prime Focus Spectrograph

	Testing $\Lambda$ CDM	Assembly history of galaxies	Importance of IGM
CO	<ul style="list-style-type: none"> <li>Nature &amp; role of neutrinos</li> <li>Expansion rate via BAO up to <math>z=2.4</math></li> <li>PFS+HSC tests of GR</li> </ul>	<ul style="list-style-type: none"> <li>PFS+HSC synergy</li> <li>Absorption probes with PFS/SDSS QSOs around PFS/HSC host galaxies</li> </ul>	<ul style="list-style-type: none"> <li>Search for emission from stacked spectra</li> </ul>
GA	<ul style="list-style-type: none"> <li>Curvature of space: <math>\Omega_K</math></li> <li>Primordial power spectrum</li> </ul>	<ul style="list-style-type: none"> <li>Stellar kinematics and chemical abundances – MW &amp; M31 assembly history</li> </ul>	<ul style="list-style-type: none"> <li>dSph as relic probe of reionization feedback</li> <li>Past massive star IMF from element abundances</li> </ul>
GE	<ul style="list-style-type: none"> <li>Nature of DM (dSphs)</li> <li>Structure of MW dark halo</li> <li>Small-scale tests of structure growth</li> </ul>	<ul style="list-style-type: none"> <li>Halo-galaxy connection: <math>M_*/M_{\text{halo}}</math></li> <li>Outflows &amp; inflows of gas</li> <li>Environment-dependent evolution</li> </ul>	<ul style="list-style-type: none"> <li>Physics of cosmic reionization via LAEs &amp; 21cm studies</li> <li>Tomography of gas &amp; DM</li> </ul>

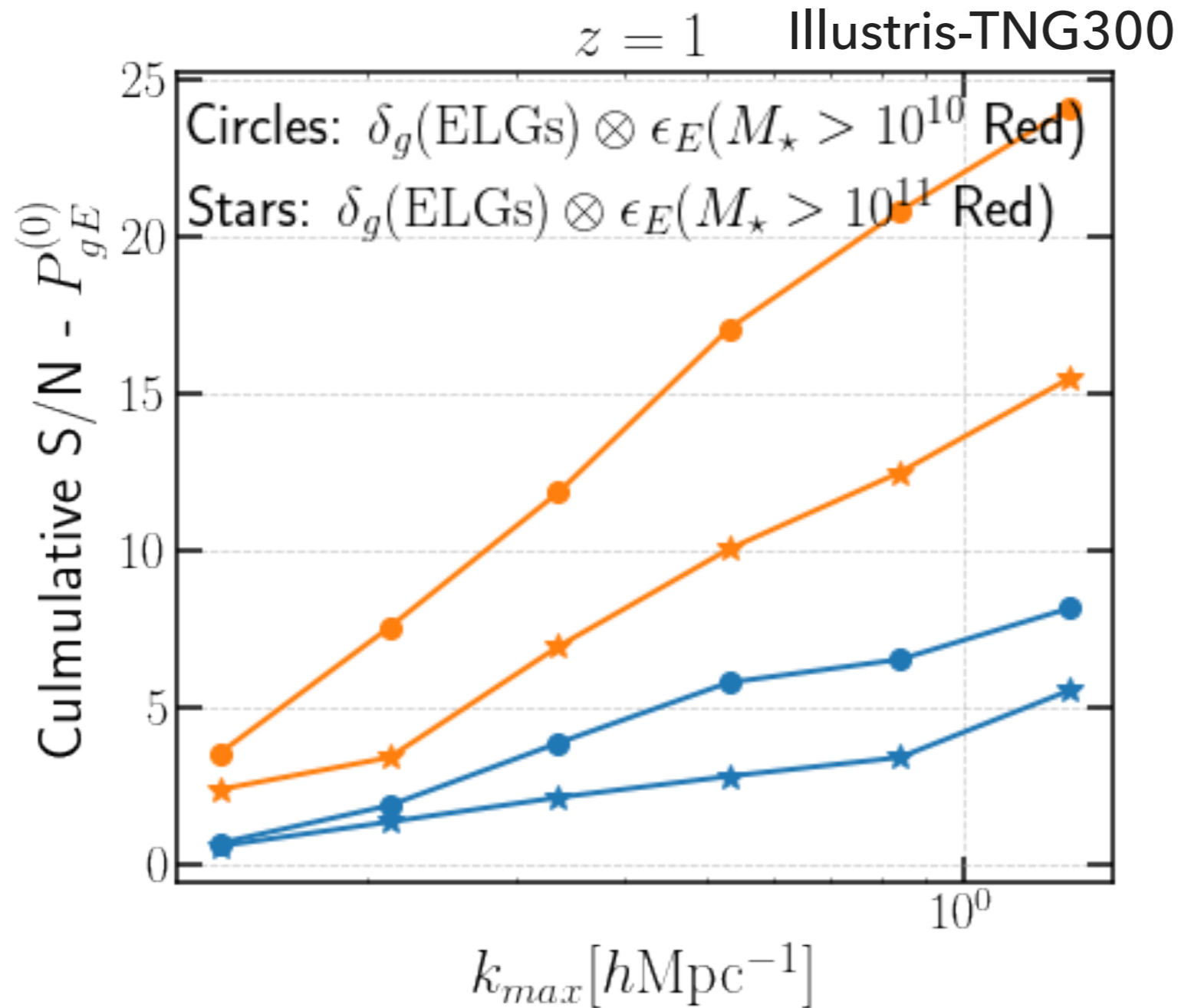
**PFS survey cosmology:** use single tracer ([OII] emission line galaxies, i.e. ELGs) to map evolution of the large-scale structure of the Universe in a wide range of redshifts,  $0.6 < z < 2.4$ , over 1400 deg<sup>2</sup> sky area covered also by the HSC image survey

## DESI targets:

Galaxy type	Redshift range	Bands used	Targets per deg <sup>2</sup>	Exposures per deg <sup>2</sup>	Good $z$ 's per deg <sup>2</sup>	Baseline sample
LRG	0.4–1.0	$r, z, W1$	350	580	285	4.0 M
ELG	0.6–1.6	$g, r, z$	2400	1870	1220	17.1 M
QSO (tracers)	$< 2.1$	$g, r, z, W1, W2$	170	170	120	1.7 M
QSO (Ly- $\alpha$ )	$> 2.1$	$g, r, z, W1, W2$	90	250	50	0.7 M
<b>Total in dark time</b>			<b>3010</b>	<b>2870</b>	<b>1675</b>	<b>23.6 M</b>
BGS	0.05–0.4	$r$	700	700	700	9.8 M
<b>Total in bright time</b>			<b>700</b>	<b>700</b>	<b>700</b>	<b>9.8 M</b>



# INTRINSIC ALIGNMENT – SYNERGY BETWEEN IMAGE AND SPEC-Z SURVEYS



$$n_g = 10^{-3} (\text{Mpc}/h)^{-3}$$

$$n_g = 10^{-4} (\text{Mpc}/h)^{-3}$$

$$S/N \propto V^{1/2}$$

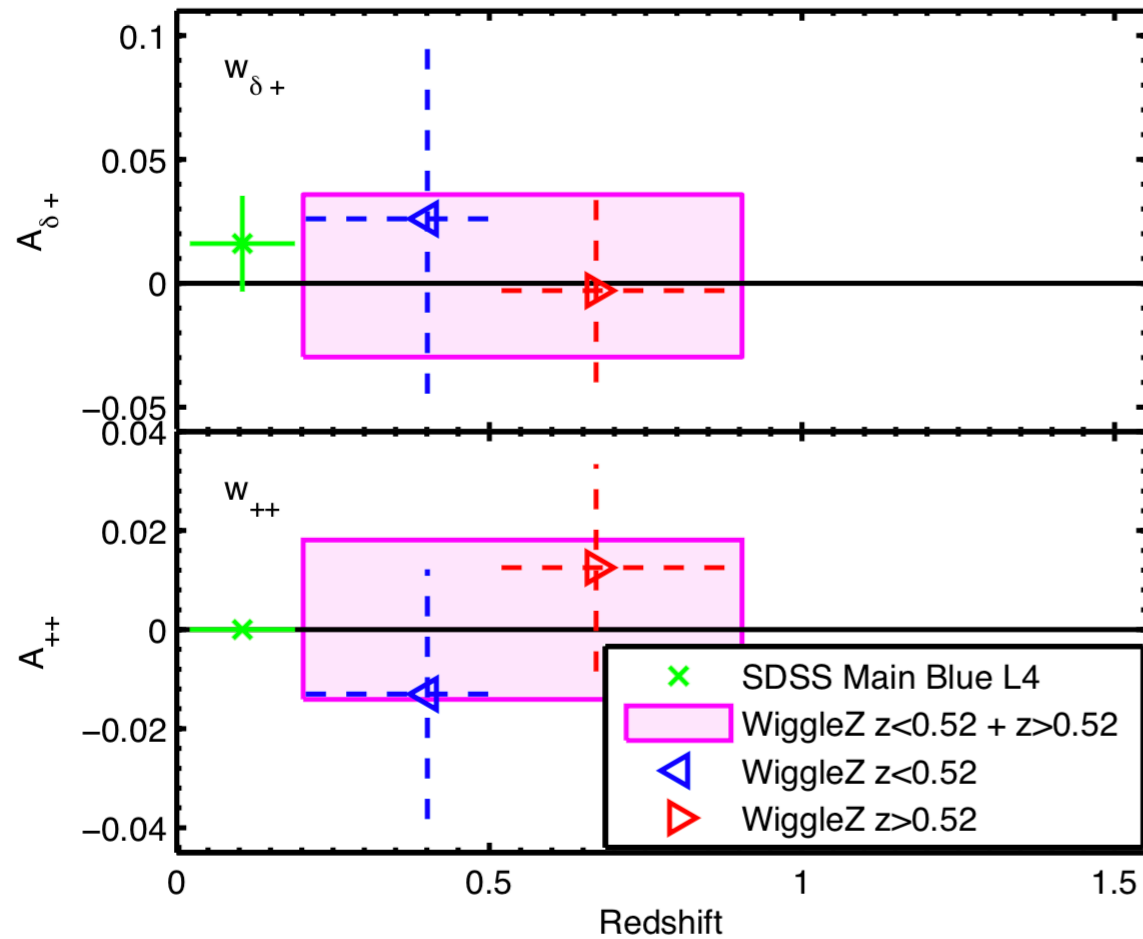
$$\left(\frac{S}{N}\right)^2 \equiv \sum_{k_i=k_{\min}}^{k_{\max}} \bar{P}_{gE}^{(0)}(k_i) [\mathbf{C}]_{ij}^{-1} \bar{P}_{gE}^{(0)}(k_j)$$

Shi+2021a

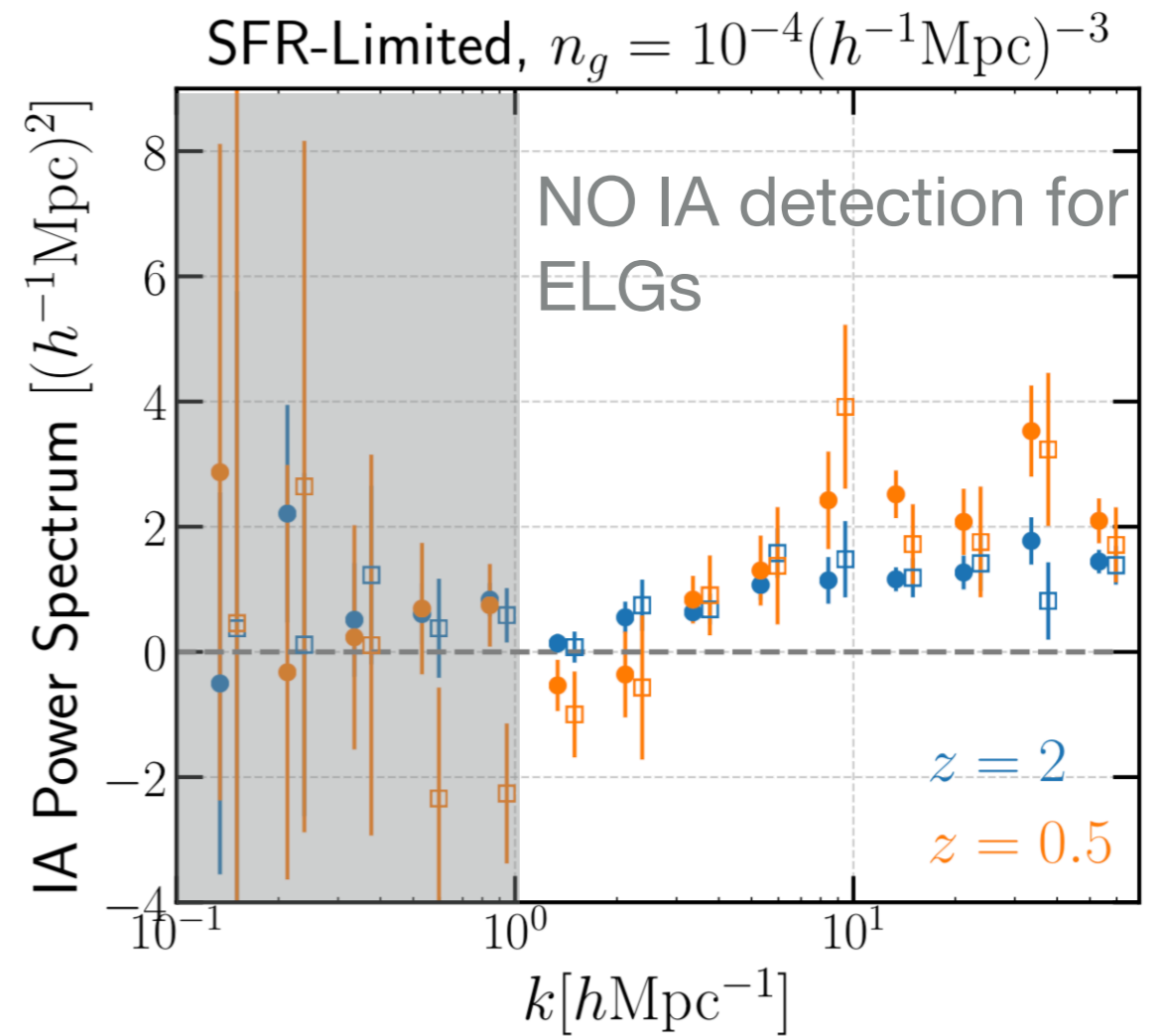
# INTRINSIC ALIGNMENT OF ELGS

Mandelbaum+2011, Yao+2020

Blue star-forming galaxies — no clear IA signal detected so far



OBSERVATION



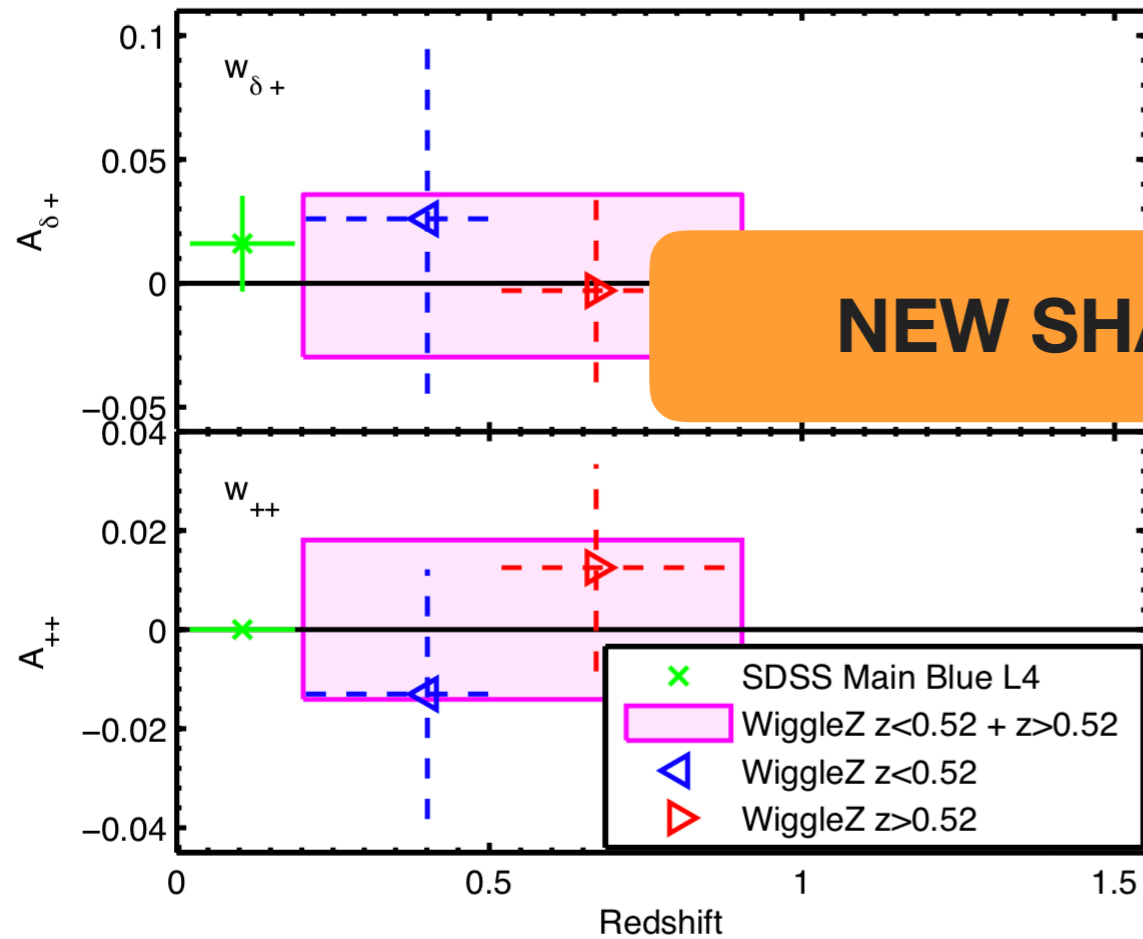
Shi+2021a

SIMULATION

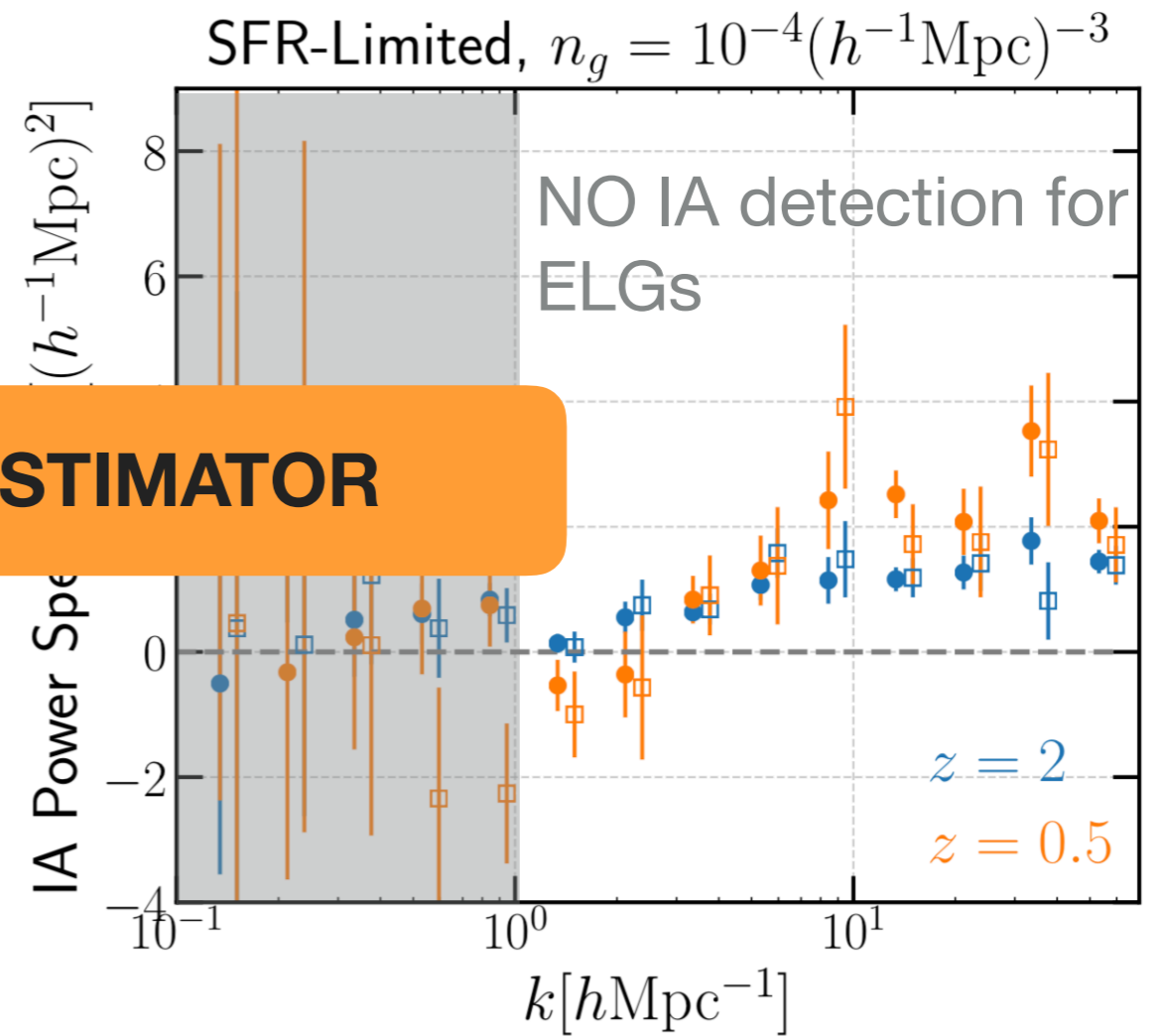
# INTRINSIC ALIGNMENT OF ELGS

Mandelbaum+2011, Yao+2020

Blue star-forming galaxies — no clear IA signal detected so far



**NEW SHAPE ESTIMATOR**



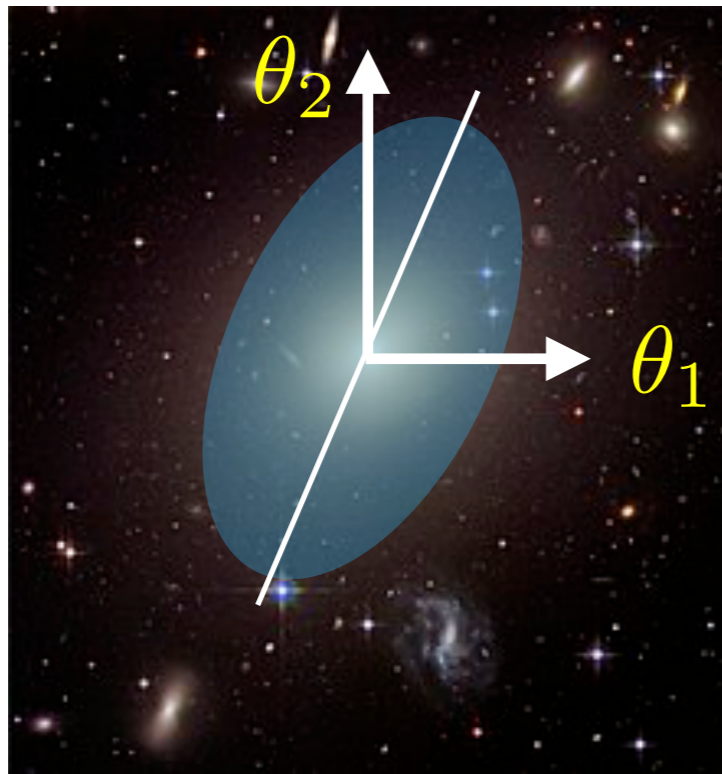
Shi+2021a

**OBSERVATION**

**SIMULATION**

# SHAPE ESTIMATOR

## OBSERVATION

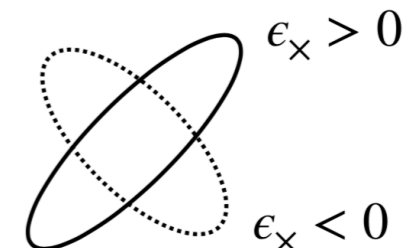
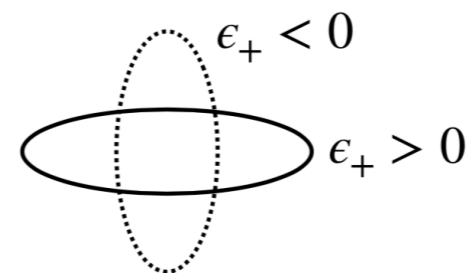


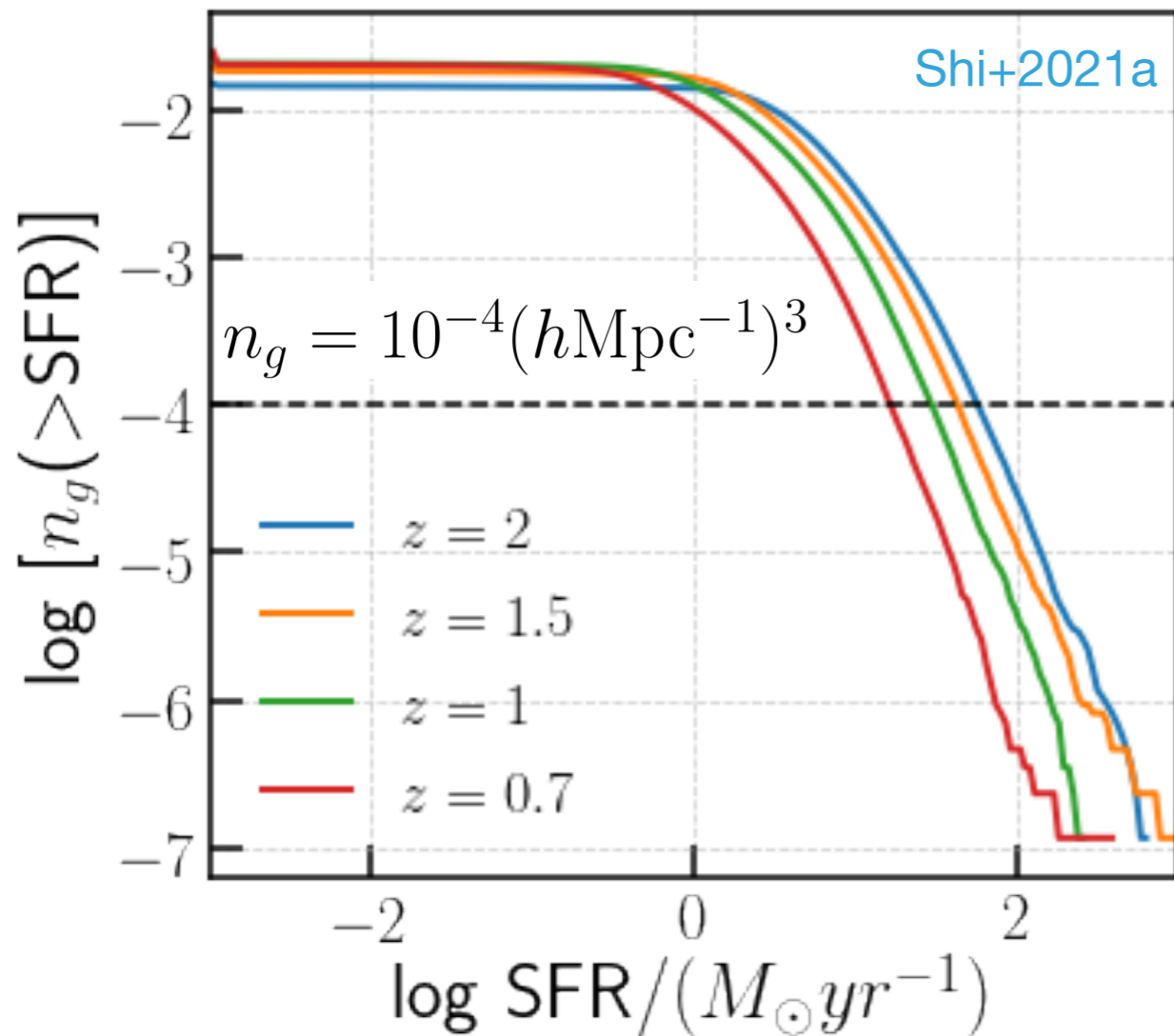
$$I_{ij} = \frac{\int d^2\theta w(\theta) f(\theta) \theta_i \theta_j}{\int d^2\theta w(\theta) f(\theta)}$$

$$\epsilon_+ \equiv \frac{I_{11} - I_{22}}{I_{11} + I_{22}}, \quad \epsilon_\times \equiv \frac{2I_{12}}{I_{11} + I_{22}}$$

## SIMULATION

$$I_{ij}^{\text{reduced}} = \frac{\sum_n m_n \frac{x_{ni} x_{nj}}{r_n^2}}{\sum_n m_n}$$





**SFR ranked selected galaxies**

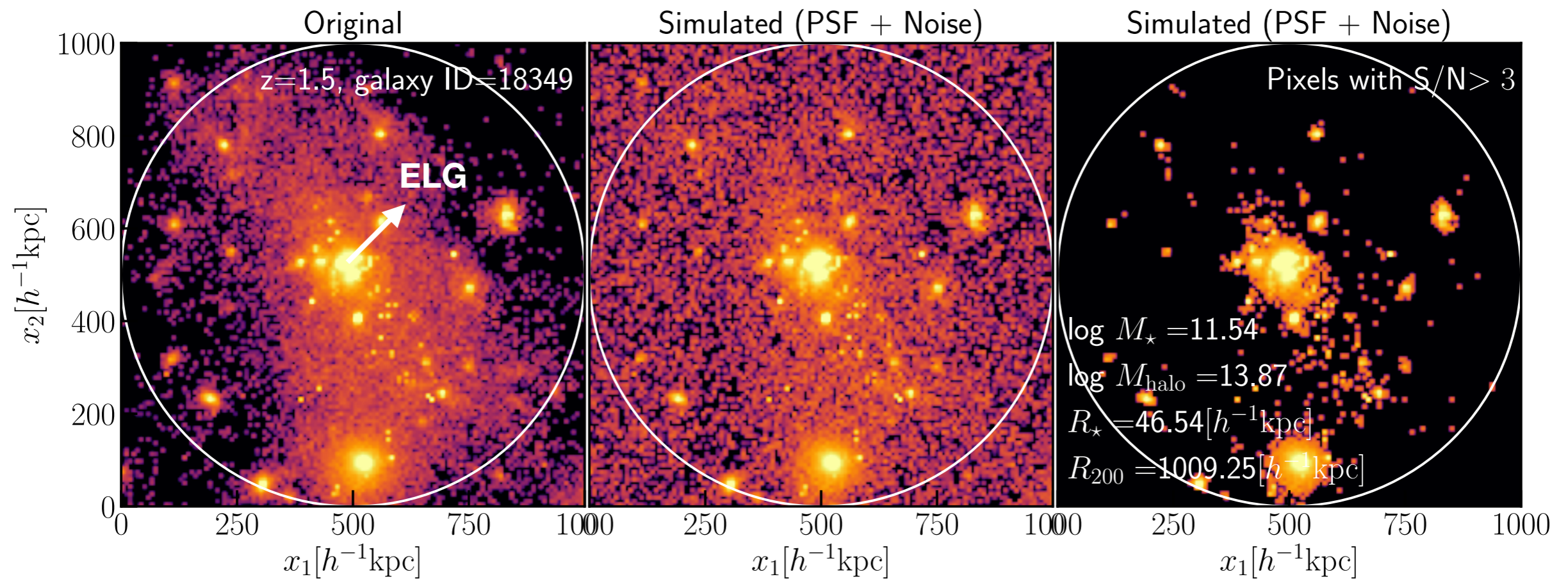
*roughly corresponds to*

**[OII] emission line strength selected galaxies**

Gonzalez-Perez+2020; Osato & Okumura 2022

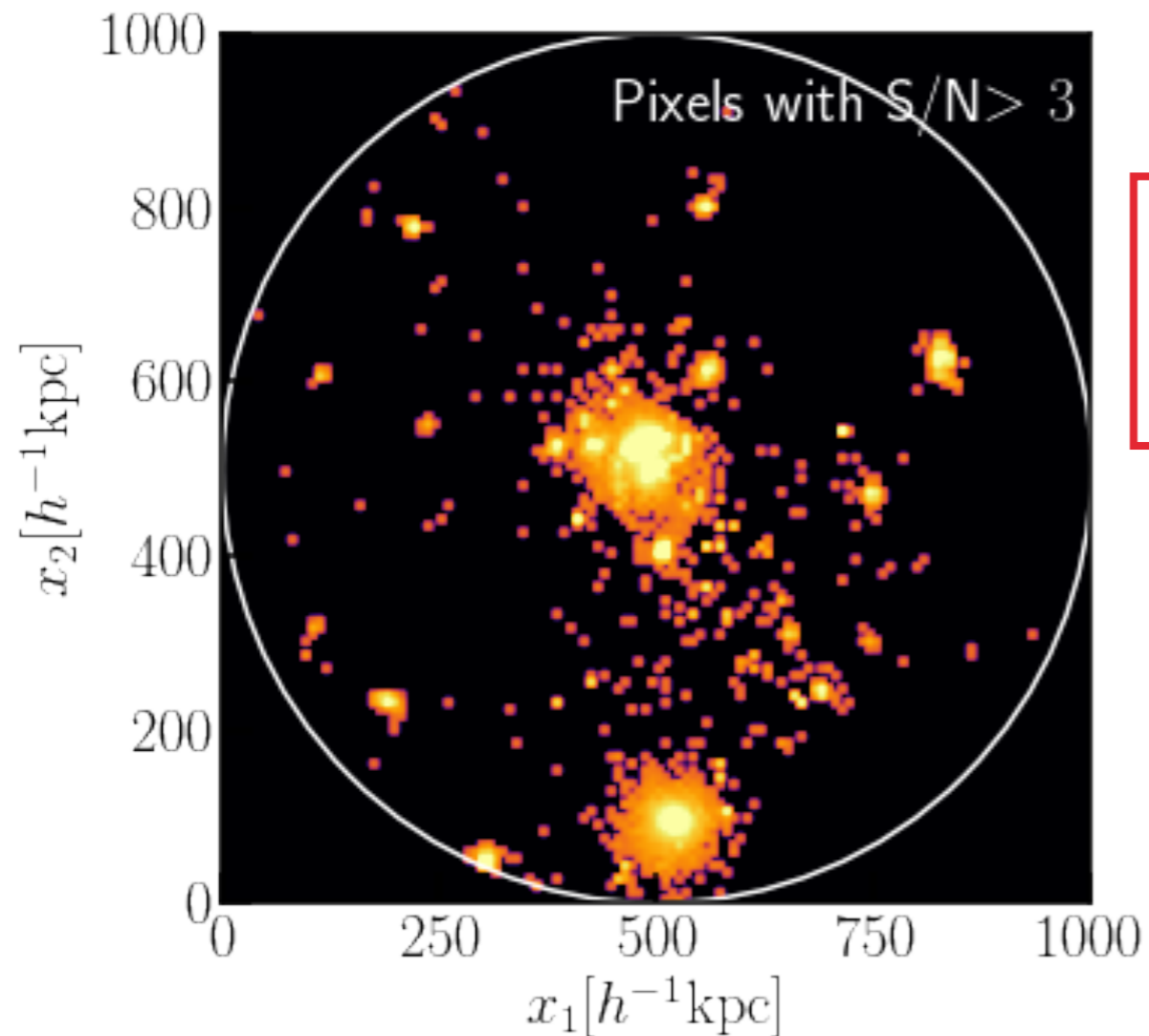


# Ray-tracing simulation using Pégase.3 code



0.6 arcsec seeing  
1200sec exposure  
8.2m Subaru aperture  
1Mpc LOS projection length

# APERTURE SHAPE ESTIMATOR



Shi+2021b

$$I_{ij}^{\text{ap}} = \frac{\sum_{n; (S/N)_{\text{pix}} > 3; r_n^{2D} \leq 500 h^{-1} \text{kpc}} f_n x_{ni} x_{nj}}{\sum_{n; (S/N)_{\text{pix}} > 3; r_n^{2D} \leq 500 h^{-1} \text{kpc}} f_n}$$

$f_n$  — — flux of pixels

$x_{ni}, x_{nj}$  — — distance of pixels to the ELG

**1Mpc/h aperture** versus **within ELG**

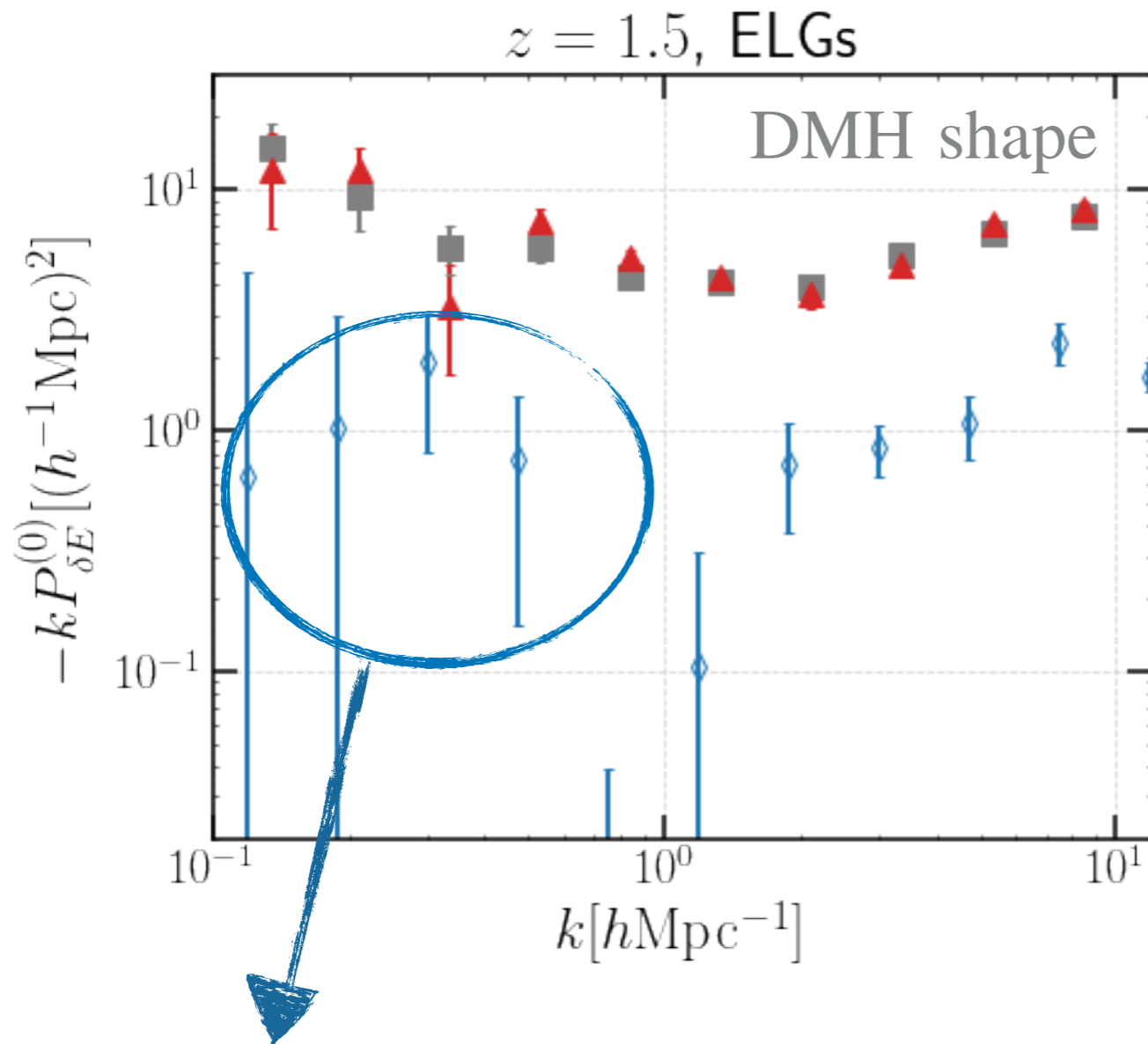
**no weighting** versus **1/r<sup>2</sup> weighting**

**Reduced inertia tensor**

$$I_{ij}^{\text{reduced}} = \frac{\sum_n m_n \frac{x_{ni} x_{nj}}{r_n^2}}{\sum_n m_n}$$

$m_n$  — — mass of the stellar particles within the galaxy

# INTRINSIC ALIGNMENT OF ELGS



Shi+2021b

**High S/N IA signal obtained with  
Aperture shape estimator**

**No IA signal with reduced shape estimator**

$$\langle \gamma_E(\mathbf{k}) \delta_m(\mathbf{k}') \rangle \equiv (2\pi)^3 \delta_D(\mathbf{k} + \mathbf{k}') P_{\delta E}(\mathbf{k}) \longrightarrow$$

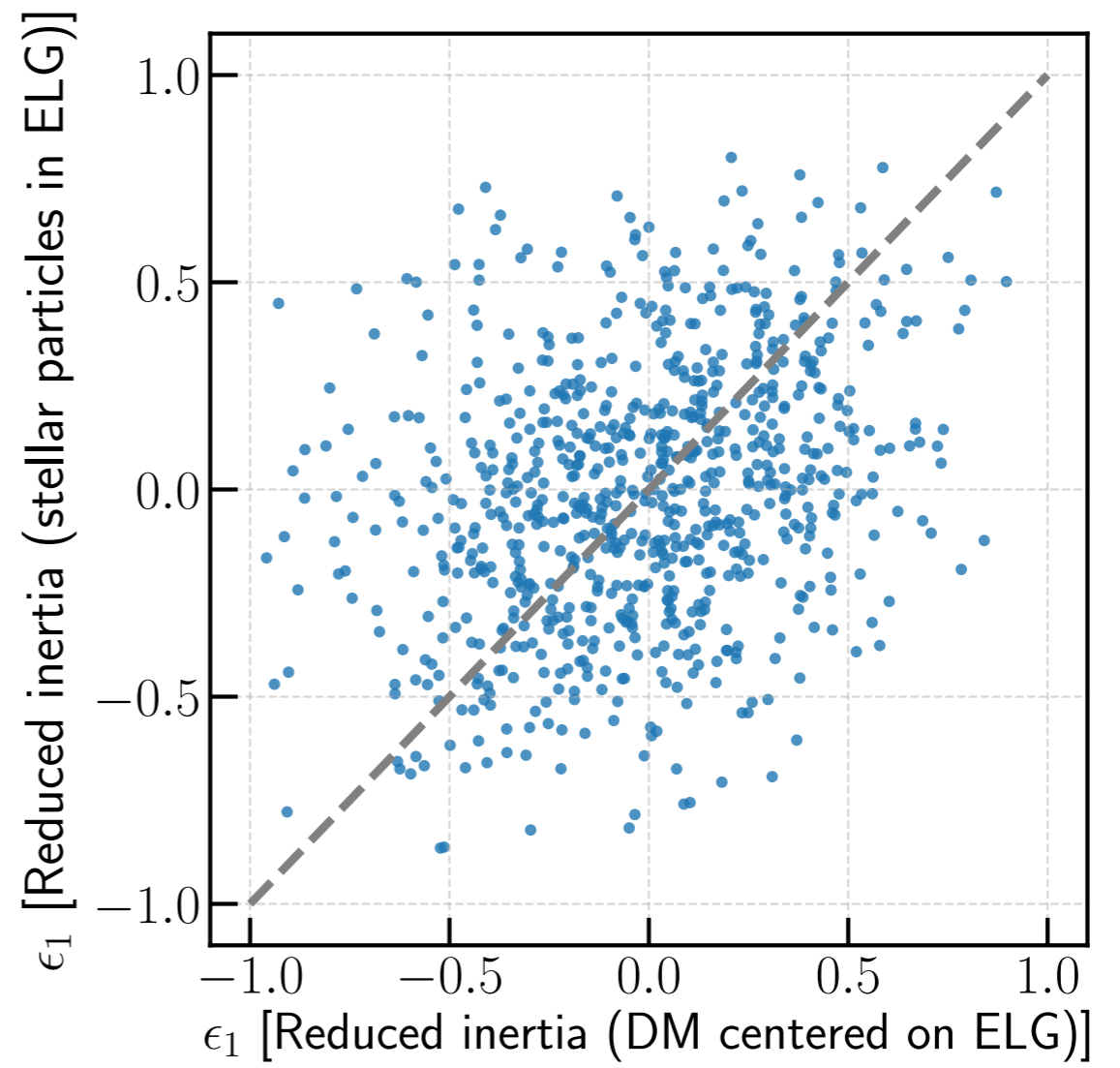
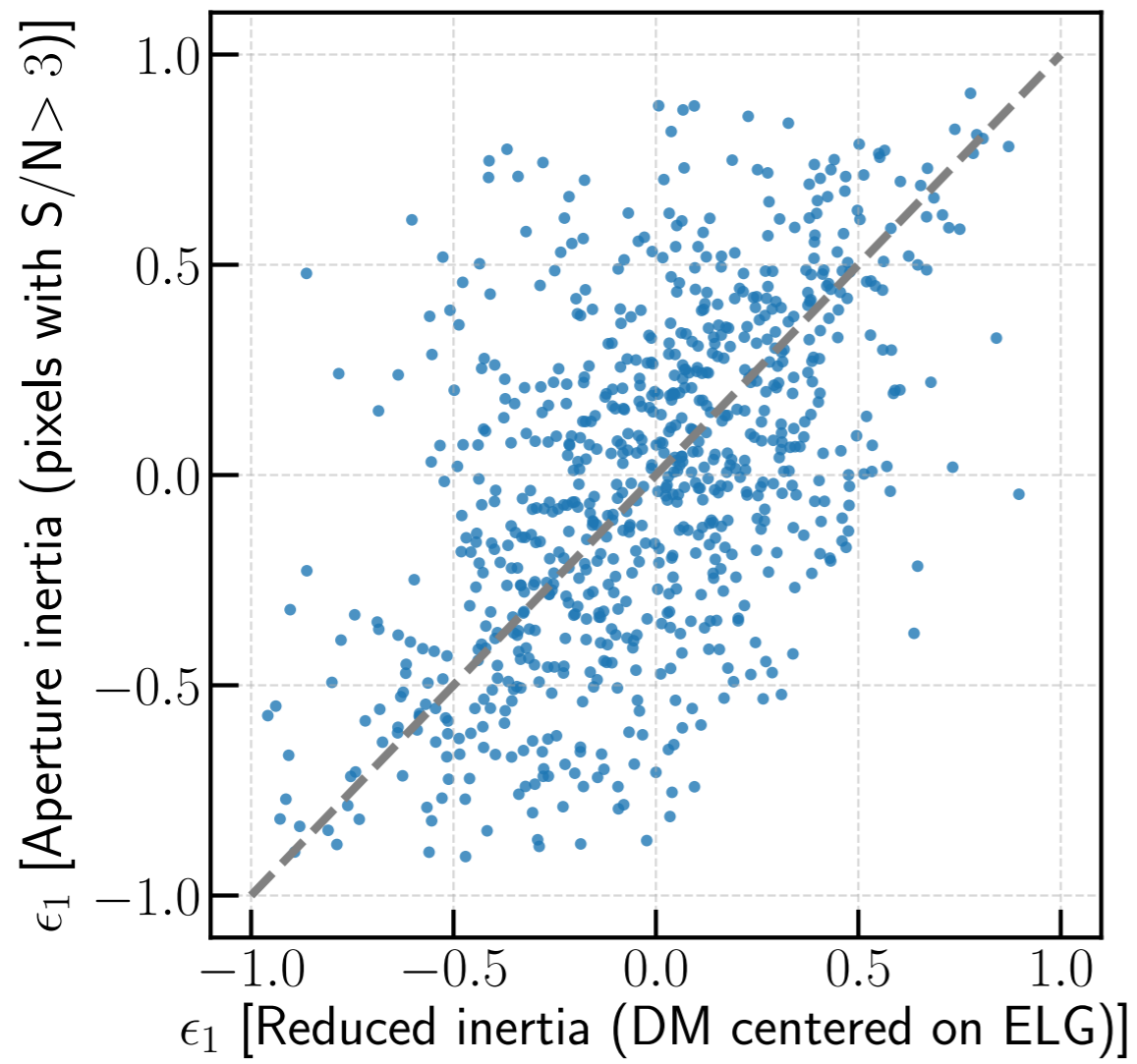
**IA power spectrum**  
(Kurita+2020, Shi+2021a)

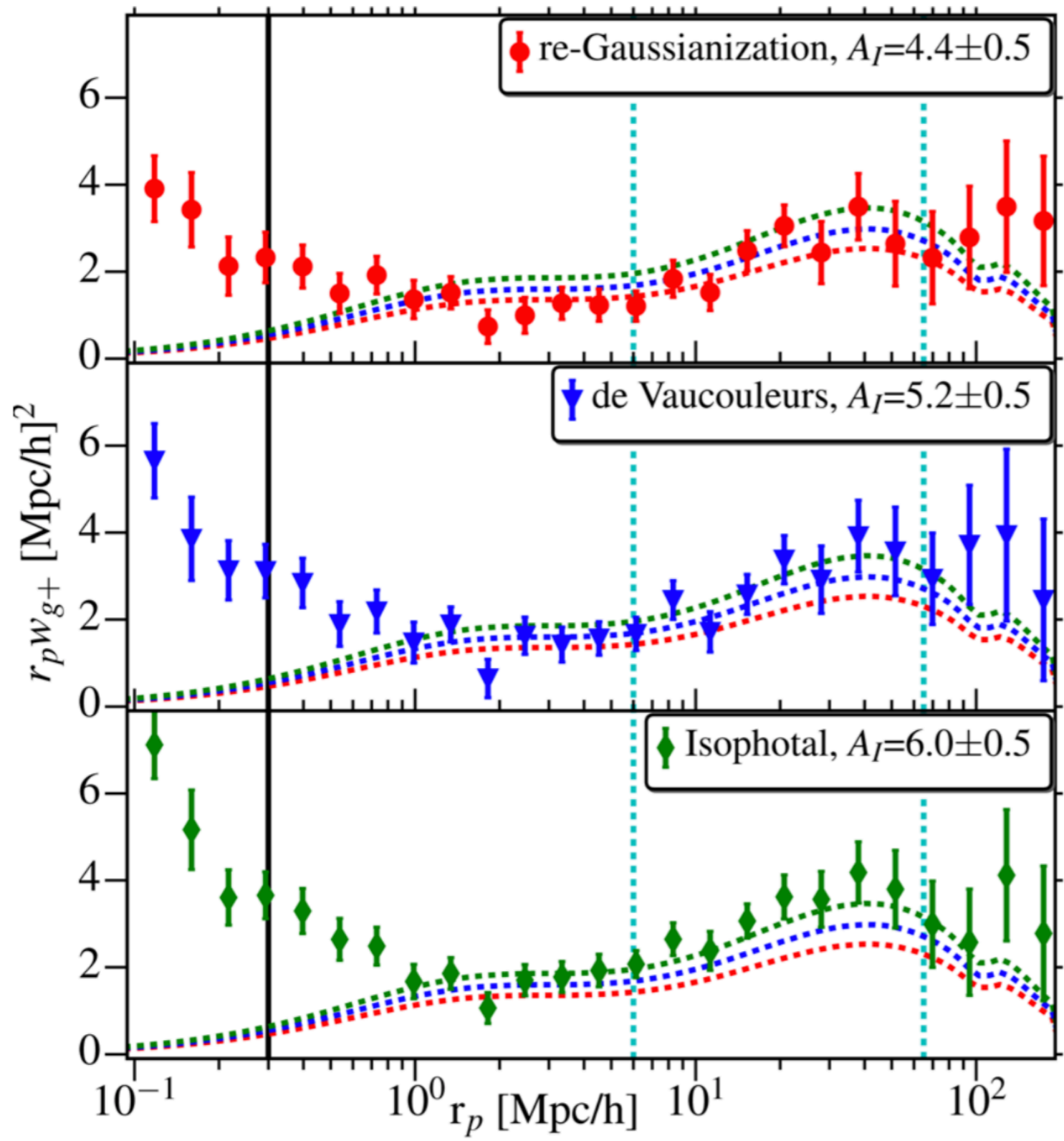
# TAKE HOME MESSAGE

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- Galaxy intrinsic alignment is a promising synergy science between cosmological spec-z survey and image survey
- IA signal surrounding blue/star-forming galaxies can be extracted with the aperture shape estimator
- IA can be a useful complementary/special cosmological probe (ongoing efforts)

Shi+2021b

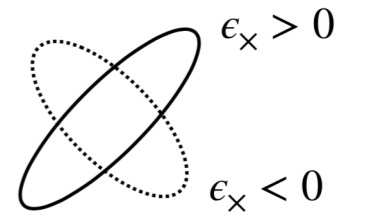
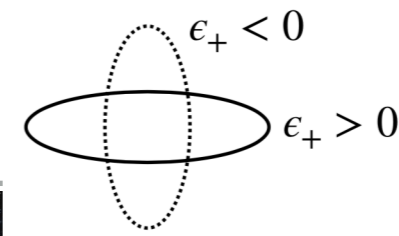
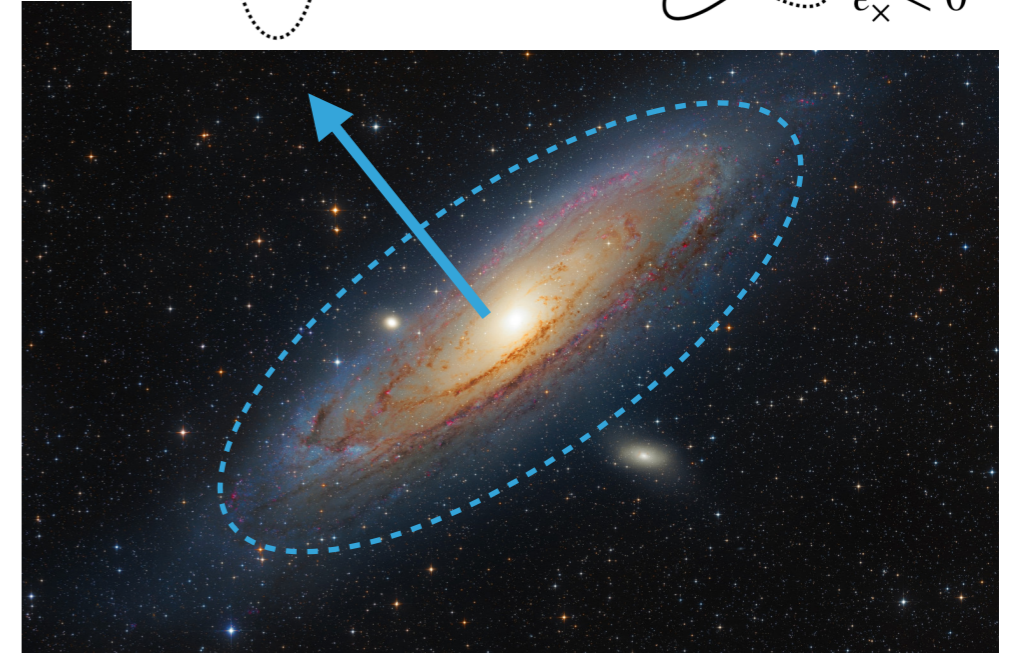
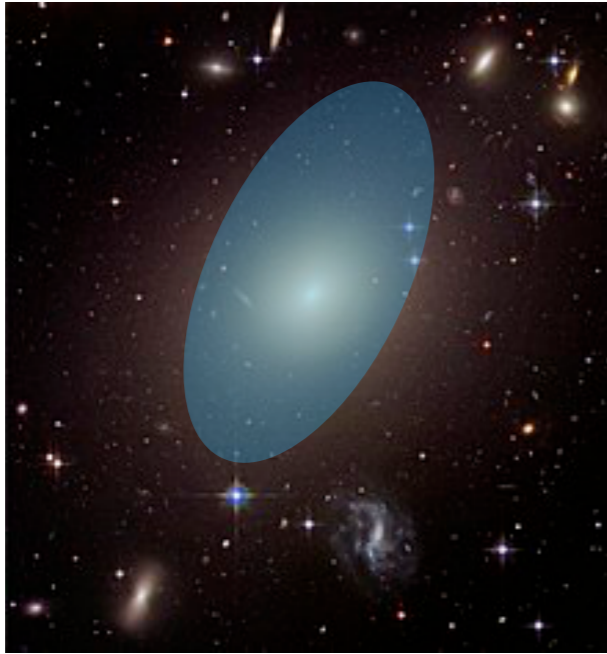




Singh+2015b

**Outer region of luminous reds galaxies are more responsive to tidal field**

# IA POWER SPECTRUM



$$\epsilon_+ \equiv \frac{I_{11} - I_{22}}{I_{11} + I_{22}}, \epsilon_{\times} \equiv \frac{2I_{12}}{I_{11} + I_{22}}$$

$$\epsilon_+ \equiv -\frac{\hat{L}_1^2 - \hat{L}_2^2}{1 + \hat{L}_3^2}, \epsilon_{\times} \equiv -\frac{2\hat{L}_1\hat{L}_2}{1 + \hat{L}_3^2}$$

$$\gamma_{+,\times} = \epsilon_{+,\times} / (2\mathcal{R}), \text{ where } \mathcal{R} \equiv 1 - \langle \epsilon_i^2 \rangle$$

$$\gamma_E(\mathbf{k}) = \gamma_+(\mathbf{k}) \cos 2\phi_{\mathbf{k}} + \gamma_{\times}(\mathbf{k}) \sin 2\phi_{\mathbf{k}},$$

$$\gamma_B(\mathbf{k}) = -\gamma_+(\mathbf{k}) \sin 2\phi_{\mathbf{k}} + \gamma_{\times}(\mathbf{k}) \cos 2\phi_{\mathbf{k}},$$

Kurita+2021, Shi et al. 2021a

$$\langle \gamma_E(\mathbf{k}) \gamma_E(\mathbf{k}') \rangle \equiv (2\pi)^3 \delta_D(\mathbf{k} + \mathbf{k}') P_{EE}(\mathbf{k}),$$

$$\langle \gamma_E(\mathbf{k}) \delta_m(\mathbf{k}') \rangle \equiv (2\pi)^3 \delta_D(\mathbf{k} + \mathbf{k}') P_{\delta E}(\mathbf{k}),$$

$$\langle \gamma_E(\mathbf{k}) \delta_g(\mathbf{k}') \rangle \equiv (2\pi)^3 \delta_D(\mathbf{k} + \mathbf{k}') P_{gE}(\mathbf{k}),$$

## Merits of IA Power Spectrum

- ▶ Scale dependence of IA
- ▶ Full information on 2pt statistics
- ▶ High S/N ratio

Blazek+2019

$$\gamma_{ij}^I = \underbrace{C_1 s_{ij}}_{\text{Tidal Alignment}} + \underbrace{C_{1\delta} (\delta \times s_{ij})}_{\text{Density Weighting}} + \underbrace{C_2 \left[ \sum_{k=0}^2 s_{ik} s_{kj} - \frac{1}{3} \delta_{ij} s^2 \right]}_{\text{Tidal Torquing}} + \dots,$$

$$C_1 = -A_1 \bar{C}_1 \frac{\Omega_m \rho_{\text{crit}}}{D(z)},$$

$$C_2 = 5A_2 \bar{C}_1 \frac{\Omega_m \rho_{\text{crit}}}{D^2(z)}.$$

$$C_{1\delta} = -A_{1\delta} \bar{C}_1 \frac{\Omega_m \rho_{\text{crit}}}{D(z)},$$

Samuroff+2020

Model	Parameter	Prior
NLA	$A_1$	U[-6, 6]
	$b_g$	U[0.05, 8]
TATT	$A_1$	U[-6, 6]
	$A_2$	U[-6, 6]
	$b_{\text{TA}}$	U[-6, 6]
	$b_g$	U[0.05, 8]



